

The SIMS logo consists of the letters "SIMS" in a bold, white, sans-serif font, centered within a white square border. The background of the entire page is a dark blue with abstract, flowing green and yellow-green patterns that resemble liquid or smoke.

SIMS

Preparing Post 16 Data for the School Census Autumn 2021 Return

**English Schools with a
Sixth Form
applicable to 7.200 onwards**

Preparation Guide

Revision History

Version	Change Description	Date
7.200 – 1.0	Initial release.	19/07/2021
7.200 – 2.0	Funding and Monitoring information added.	03/09/2021

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Providing Feedback on Documentation

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Please ensure that you include the module name, version and aspect of documentation on which you are commenting.

Post 16 Data Preparation Check List for the School Census Autumn 2021 Return

Use this check list to tick off each of the preparation tasks when they have been completed.

Complete	Description
<input type="checkbox"/>	Upgrade to the SIMS 2021 Summer Release (7.200) or later.
<input type="checkbox"/>	Ensure that Maths and English GCSE are recorded for Maths and English GCSE please refer to the <i>Processing Results and Calculating PI Data in Exams and SIMS</i> handbook).
<input type="checkbox"/>	Ensure that Maths and English GCSE Prior Attainment (i.e. grade achieved) is recorded for each student in year 12 and above (please see <i>Recording External Exam Results for Prior Attainment</i> on page 5).
<input type="checkbox"/>	To ensure that the correct Prior Attainment information is collected in the return: <ul style="list-style-type: none"> Check that all Prior Attainment data has been updated for 2021/2022 (please see <i>Updating Prior Attainment for 2021/2022</i> on page 25) Correct Maths and English highest grades for 2020/2021, if required (please see <i>Correcting 2020/2021 Prior Attainment for Resubmitting in the Autumn Census</i> on page 6).
<input type="checkbox"/>	Check that Census View is set as the Default for Course Browse (please see <i>Checking the Default for Course Browse</i> on page 8).
<input type="checkbox"/>	Check the appropriate default course durations are set up (please see <i>Checking Default Course Durations</i> on page 9).
<input type="checkbox"/>	Check that the Earliest Year Taught In for Completion Management is set to Curriculum Year 11 or above (please see <i>Checking the Earliest Year Taught In for Completion Management</i> on page 10).
<input type="checkbox"/>	Check that the appropriate default completion and continuity tolerance are set up (please see <i>Checking Default Completion and Continuity Tolerance</i> on page 10).
<input type="checkbox"/>	Check the default course duration and tolerances by level (please see <i>Checking the Default Course Duration and Tolerances by Level</i> on page 11).
<input type="checkbox"/>	Run the Bulk Update of course end dates routine to remove August end dates (please see <i>Running the Remove August End Dates Routine</i> on page 13).
<input type="checkbox"/>	Run the Bulk Update of course end date routine using completion tolerance to reset status (please see <i>Running the Using Completion Tolerance to Reset Status Routine</i> on page 14).
<input type="checkbox"/>	Record leavers and update course membership (please see <i>Recording Leavers and Updating Course Memberships</i> on page 14).
<input type="checkbox"/>	Check that the Learning Aim withdrawal reason has been recorded to explain why the student is leaving the learning aim before the expected end date (please see <i>Checking Membership and Results</i> on page 34). Ensure that the Learning Aim withdrawal reason is also recorded for any Leavers (please see <i>Recording Leavers</i> on page 16).

Complete	Description
<input type="checkbox"/>	Check that the Core Learning Aim has been set for students, where applicable (please see <i>Checking Core Learning Aims</i> on page 19).
<input type="checkbox"/>	Update Funding and Monitoring details as required by the DfE (please see <i>Updating Funding and Monitoring</i> on page 23)
<input type="checkbox"/>	Download the QAN catalogue from the DfE QAN website (https://collectdata.education.gov.uk/qwsweb/default.aspx) and imported into SIMS in September <u>before</u> starting the School Census Autumn 2021 Return (please see <i>Importing Catalogue Files</i> on page 27).
<input type="checkbox"/>	Ensure the required QANs and Discount Codes are available for selection in Course Manager (please see <i>Updating QANs and Discount Codes for Course Manager</i> on page 29).
<input type="checkbox"/>	Check course duration for individual courses (please see <i>Checking the Course Duration for an Individual Course</i> on page 31).
<input type="checkbox"/>	Check that there is only one award associated with each course (please see <i>Checking Examination Award Details</i> on page 32).
<input type="checkbox"/>	Select the additional attributes for each course, e.g. the Code , if required, and ensure that the To date is entered for any 'old' codeset (please see <i>Selecting Additional Attributes for a Course</i> on page 33).
<input type="checkbox"/>	If applicable, ensure that the Provider UKPRN (United Kingdom Provider Reference Number) is entered for each Learning Aim (please see <i>Checking Membership and Results</i> on page 34).
<input type="checkbox"/>	Check that the course status is correct, e.g. Withdrawn and Transferred (please see <i>Checking Membership and Results</i> on page 34).
<input type="checkbox"/>	Ensure that traineeships are indicated where applicable (please see <i>Indicating Traineeships</i> on page 36).
<input type="checkbox"/>	Ensure all Work Placements are recorded (please see <i>Work Placements</i> on page 41).
<input type="checkbox"/>	To ensure that the correct Post 16 programmes of study information is collected in the return: <ul style="list-style-type: none"> Check that programmes of study information has been recorded for the 2021/2022 academic year (please see <i>Maintaining Post 16 Programmes of Study</i> on page 43). Correct planned hours for 2020/2021, if required (please see <i>Correcting 2020/2021 Planned Hours</i> on page 7).
<input type="checkbox"/>	Check that employment information for Post 16 students has been added, where applicable (please see <i>Recording Post 16 Employment Information</i> on page 49).
<input type="checkbox"/>	Use the Edit PI Data routine to ensure that non-EDI exam information for prior attainment is available in School Census (please see <i>Managing Non EDI Exam Information</i> on page 52).

C | Contents

01 Introduction	1
About this Guide	1
About Post 16 Learning Aims	1
What Post 16 Data is Collected?	2
Setting SIMS Permissions	3
What Version of SIMS is Required?	4
02 Preparing Data for the Previous Academic Year	5
Chapter Overview	5
Recording External Exam Results for Prior Attainment	5
Correcting 2020/2021 Prior Attainment for Resubmitting in the Autumn Census	6
Correcting 2020/2021 Planned Hours	7
Checking Course Manager Settings	8
Checking the Default for Course Browse	8
Checking Default Course Durations	9
Checking Discount Results Selection	9
Checking Planned Hours Threshold	9
Checking the Earliest Year Taught In for Completion Management	10
Checking Default Completion and Continuity Tolerance	10
Checking the Default Course Duration and Tolerances by Level	11
Running the Bulk Update Courses Routines	13
Running the Remove August End Dates Routine	13
Running the Using Completion Tolerance to Reset Status Routine	14
Recording Leavers and Updating Course Memberships	14
Recording Leavers	16
Updating Course Memberships	18
Event Driven Recording of Learning Aims Status	18
Checking Core Learning Aims	19
Editing a Core Learning Aim via the Student Courses Page ...	20
Editing a Core Learning Aim via the Memberships and Results Panel	21
03 Preparing Data for the Current Academic Year	23
Chapter Overview	23
Updating Funding and Monitoring	23
Updating Prior Attainment for 2021/2022	25

Importing Catalogue Files.....	27
Updating QANs and Discount Codes for Course Manager	29
Checking Course Manager Data for the Current Academic Year	31
Checking the Course Duration for an Individual Course	31
Checking Examination Award Details	32
Selecting Additional Attributes for a Course	33
Checking Membership and Results	34
Indicating Traineeships	36
Setting up Courses for T Level	37
Work Placements	41
Adding the First Work Placement Record for a Student.....	41
Finding your way Around the Work Placement Panel	42
Maintaining Post 16 Programmes of Study	43
Calculating Programmes of Study	44
Recording Planned Hours.....	44
What features are available to facilitate the completion of the Maintain Post-16 Programmes of Study page?.....	47
Recording Post 16 Employment Information	49
04 Additional Information	51
Managing Performance Indicators	51
Managing Non-EDI Exam Information	52
School Census Autumn 2021 Reports.....	55
Post-16 Programmes of Study and Learning Aims Report	55
Post 16 Programmes of Study Report	56
Funding and Monitoring Report.....	57
Where Can I Get More Information	57
SIMS 7 Documentation	58
SIMS 7 Newsfeeds	58
DfE Information	58
Index	59

01 | Introduction

About this Guide	1
About Post 16 Learning Aims	1
What Post 16 Data is Collected?.....	2
Setting SIMS Permissions	3
What Version of SIMS is Required?	4

About this Guide

This Preparation Guide has been produced to help identify the most common Post 16 tasks that need to be carried out before running the School Census Autumn 2021 Return.

The guide is applicable to English maintained Secondary/middle deemed Secondary and All-Through schools, Pupil Referral Units, CTCs and Academies that have sixth form students.

For information about preparation tasks outside of the Post 16 area, please refer to the *Preparing for the School Census Autumn 2021 (English Secondary/Middle deemed Secondary schools)* guide. The preparation guide, together with other useful School Census documentation, is available from the SIMS **Documentation Centre** (accessed via the **Documentation** button, which is located on the top right-hand side of the SIMS Home Page).

NOTE: The contents of the graphics (dates, names, etc.) in this guide are examples only of what you might expect to see when using SIMS to prepare for the forthcoming School Census return.

About Post 16 Learning Aims

Schools with a Sixth Form are required to provide details about Learning Aims once a year in the School Census Autumn Return.

The return collects information about Learning Aims that were undertaken during the academic year 2020/2021 as well as those that were started or continued during the academic year 2021/2022. Learning Aims are collected for students taught in Year 12 and above during the Learning Aim collection period (01/08/2020 to 07/10/2021).

Schools must ensure that the Learning Aims submitted in the return are those for which they wish to claim funding. Local Authorities and Academies should refer to the DfE website (<https://www.gov.uk/government/collections/funding-education-for-16-to-19-year-olds>) for relevant information.

What Post 16 Data is Collected?

The following Post 16 information is collected in the School Census Autumn 2021 Return:

- Programme Aim information:
 - Qualification Accreditation Number (QAN) - now known as Qualification Number (QN)
 - Programme Aim key dates:
 - Start Date
 - Planned End Date
 - Actual End Date.
 - Current Status of the Programme Aim, i.e. Completed, Continuing, Withdrawn or Transferred
 - Programme Type, i.e. Study Programme, T Level or T Level Transition
 - Programme Aim Withdrawal Reason
 - Traineeship - an education and training programme.
- Learning Aims information:
 - Qualification Accreditation Number (QAN) - now known as Qualification Number (QN)
 - Discount Code - now known as Subject Classification Code (SCC)
 - Learning Aim key dates:
 - Start Date
 - Planned End Date
 - Actual End Date.
 - Current Status of the Learning Aim, i.e. Completed, Continuing, Withdrawn or Transferred
 - Learning Aim withdrawal reason, e.g. illness, injury, etc. (please see *Recording Leavers* on page 16)
 - Programme Type, i.e. Study Programme, T Level or T Level Transition
 - Core Aim (the primary Learning Aim being undertaken in a student's programme of study)
 - Partner UKPRN - sub-contracting UK partner
 - Traineeship - an education and training programme.
- Work Placement:
 - Start date and end date
 - Hours
 - Internal/External placements
 - Employer ID.
- Planned Qualification Hours and Planned Non-Qualification Hours.
- Maths and English GCSE Prior attainment for each student in year 12 and above for whom Learning Aims are collected.

- Funding and Monitoring:
 - Students in receipt of 16-19 Tuition Fund
 - Students repeating year 13.

NOTE: All Learning Aims are collected regardless of their duration, provided the dates are within the collection period, i.e. from 01/08/2020 to 07/10/2021, except for T Levels from 01/08/2020 to 31/07/2022.

Learning Aims data is collected for students within the following parameters:

For the Previous Academic Year (2020/2021):

Any student, regardless of age, who has been on-roll between the 01/08/2020 and 31/07/2021 who has participated in a Learning Aim whilst in National Curriculum Year 12 or above.

In the Current Academic Year (2021/2022):

Any student, regardless of age, who has been on-roll between the 01/08/2021 and 07/10/2021 (census day) who has participated in a Learning Aim whilst in National Curriculum Year 12 or above.

Dual Registered Students

Funding is only provided to the student's main school and the Learning Aims for dual registered students must be returned by the main school. Subsidiary schools must not submit Learning Aims for dual registered students who are not on-roll at their school.

Setting SIMS Permissions

The following permissions are applicable to users who deal with returns.

Running the Return

To run the return, you must be a member of one of the following user groups in System Manager:

- Returns Manager
- Returns Operator.

Editing and Preparing Data

Users who edit and prepare data must have permissions to access additional areas of SIMS, e.g. student details, school details, etc. These users must be a member of the user groups applicable to the areas they are editing (please see *Where to find More Information about Permissions* on page 4).

Users who edit and prepare Post 16 data must have permissions to access Course Manager and Examinations Organiser. These users must be a member of the following user groups in System Manager:

- Curricular Manager
- Exams Officer.

Permissions Required to Import a Revised Fileset

The Import Fileset functionality enables updates to the Validation Errors Summary and the Summary report (derived from files supplied by the Statutory Body), and detail reports (provided by SIMS) to be imported into SIMS between SIMS releases.

To use the Import Fileset functionality (via **Tools | Setups | Import Fileset**), you must be a member of one of the following user groups in System Manager:

- Returns Manager
- System Manager.

For more information about the Import Fileset functionality, please refer to the applicable preparation guide. To access the SIMS **Documentation Centre**. Click the **Documentation** button located on the top right-hand side of the SIMS **Home Page**.

Where to find More Information about Permissions

Please contact your System Administrator/Manager if you are not sure whether you have the required permissions. For more information, please refer to the *Managing SIMS Users, Groups and Databases* handbook.

An Excel spreadsheet describing the numerous permissions available in SIMS is available on the support portal

(https://support.capitasoftware.com/csm?id=kb_article_view&sysparm_article=KB0036819).

What Version of SIMS is Required?

To run the return, you must have the SIMS 2021 Summer Release (7.200) or later installed.

To check which version of SIMS is installed, open SIMS and then select **Help | About SIMS**. A dialog similar to the one shown in the following graphic is displayed.

The version should read 7.200 or later.



02 | Preparing Data for the Previous Academic Year

Chapter Overview	5
Recording External Exam Results for Prior Attainment	5
Correcting 2020/2021 Prior Attainment for Resubmitting in the Autumn Census	6
Correcting 2020/2021 Planned Hours.....	7
Checking Course Manager Settings	8
Running the Bulk Update Courses Routines	13
Recording Leavers and Updating Course Memberships	14
Event Driven Recording of Learning Aims Status	18
Checking Core Learning Aims.....	19

Chapter Overview

This chapter provides guidance about the tasks that need to be performed to ensure that the Post 16 data for the previous academic year is complete and accurate in time for the forthcoming School Census return on Thursday 7 October 2021.

Recording External Exam Results for Prior Attainment

To calculate Prior Attainment in GCSE Maths and English using exams data, please ensure the applicable steps are carried out.

EDI Results

Ensure that Electronic Data Interchange (EDI) Results have been downloaded and imported into Examinations Organiser for internal candidates before dealing with results for external candidates.

External Results Manual Entry

Examinations Officers can add external examination results achieved at another centre (usually another school) via **Tools | Examinations | External Results Manual Entry** in SIMS. Depending on the QN, a number of fields are populated automatically but exam results must be entered manually. Prior attainments can be entered for students, particularly those joining the Sixth Form who have already achieved GCSE results elsewhere.

External Exam Results

It is possible to include external exam results in a CTF file. This is achieved by selecting the **External Exam Results** check box in the applicable panels via **Tools | Setups | CTF**.

2 Data to be Imported by Default					
Student Basic Details	<input checked="" type="checkbox"/>	Student Address	<input checked="" type="checkbox"/>	Student Contacts	<input checked="" type="checkbox"/>
SEN Information	<input checked="" type="checkbox"/>	Assessment Data	<input checked="" type="checkbox"/>	School History	<input checked="" type="checkbox"/>
Attendance Summary	<input checked="" type="checkbox"/>	Programme of Study(PoS) Assessments	<input checked="" type="checkbox"/>	FSM History	<input checked="" type="checkbox"/>
				Looked After	<input checked="" type="checkbox"/>
				External Exam Results	<input checked="" type="checkbox"/>

3 Data to be Exported by Default					
Student Basic Details	<input checked="" type="checkbox"/>	Student Address	<input checked="" type="checkbox"/>	Student Contacts	<input checked="" type="checkbox"/>
SEN Information	<input checked="" type="checkbox"/>	Assessment Data	<input checked="" type="checkbox"/>	School History	<input checked="" type="checkbox"/>
Attendance Summary	<input checked="" type="checkbox"/>	Include KS1 Tasks/Tests	<input type="checkbox"/>	FSM History	<input checked="" type="checkbox"/>
		Programme of Study(PoS) Assessments	<input checked="" type="checkbox"/>		
				Looked After	<input checked="" type="checkbox"/>
				External Exam Results	<input checked="" type="checkbox"/>

Collect Attendance Data From: SIMS Attendance Module

IMPORTANT NOTES:

External exam results added via **Tools | Examinations | External Results Manual Entry** in SIMS are not included in the PI calculations.

Any results achieved at another centre that are required for inclusion in the PI calculations must be entered in SIMS via **Tools | Examinations | Edit PI Data** (please see Managing Performance Indicators on page 51).

When entering examination results manually, it is not necessary to import the associated basedata. Results cannot be entered for external candidates.



Additional Resources:

Administering and Registering Candidates for Exams handbook (includes information regarding manual entry of external results)

Processing Results and Calculating PI Data in Exams and SIMS handbook (includes information regarding manual entry of external results)

Managing Pupil/Students handbook (includes information regarding the inclusion of external exam results in CTF import and export)

☒ Completed

Correcting 2020/2021 Prior Attainment for Resubmitting in the Autumn Census

Schools can make corrections to the Maths highest grades and English highest grades that were submitted in last year's Autumn School Census. These grades are then re-submitted in the 2021 Autumn School Census.

The **Effective Date** displays the 2020 Autumn census date. This field is read-only.

1. Select **Tools | Statutory Return Tools | Update Prior Attainment** to display the **Update Prior Attainment** page.
2. Select the 2020/2021 **Academic Year** from the drop-down list to display the information collected in last year's Autumn census.

Prior Attainment

Academic Year: 2020/2021
Effective Date: 01/10/2020

*Not supplied in the school census

Surname	Forename	YTI	Reg	UIN	DOL	Enrolment Status	Maths Highest G.	Maths Prior Attain.	Maths Funding Exe.	*English Lang High.	English Lang Prior Att.	English Lang/Lit High.	English Funding Exe.
Abbess	Graham	13	G	1111176		Single Registrat.	3 - Grade 3	Not achieved	No exemption	3 - Grade 3	Not achieved	3 - Grade 3	No exemption
Abbey	Sean	13	H	1111176		Single Registrat.	5 - Grade 5	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	5 - Grade 5	No exemption
Ackton	Stanley	(13)	(G)	1111176	26/06/20	Single Registrat.	6 - Grade 6	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	5 - Grade 5	No exemption
Acton	Samantha	13	J	1111168		Single Registrat.	5 - Grade 5	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	5 - Grade 5	No exemption
Adams	George	12	G	5142336		Single Registrat.	5 - Grade 5	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	5 - Grade 5	No exemption
Adabiyi	Emmanuel	12	J	5142336		Single Registrat.	5 - Grade 5	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	7 - Grade 7	No exemption
Affleck	Alexis	(13)	(K)	1111175	26/06/20	Single Registrat.	6 - Grade 6	Achieved by end y.	No exemption	6 - Grade 6	Achieved by end year.	6 - Grade 6	No exemption
Alota	Paolo	(13)	(N)	1111175	26/06/20	Single Registrat.	4 - Grade 4	Achieved by end y.	No exemption	4 - Grade 4	Achieved by end year.	4 - Grade 4	No exemption
America	Kari	12	K	5142336		Single Registrat.	4 - Grade 4	Achieved by end y.	No exemption	4 - Grade 4	Achieved by end year.	4 - Grade 4	No exemption
Amoso	Silv	13	K	1111168		Single Registrat.	7 - Grade 7	Achieved by end y.	No exemption	7 - Grade 7	Achieved by end year.	7 - Grade 7	No exemption
Anderson	Ethan	12	L	1111165		Single Registrat.	6 - Grade 6	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	6 - Grade 6	No exemption
Andrews	Paul	13	L	1111168		Single Registrat.	5 - Grade 5	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	5 - Grade 5	No exemption
Andrews	Jasmine	12	M	5142336		Single Registrat.	3 - Grade 3	Not achieved	No exemption	2 - Grade 2	Not achieved	5 - Grade 5	No exemption
Ankonkule	Cheryl	12	N	5142365		Single Registrat.	4 - Grade 4	Achieved by end y.	No exemption	4 - Grade 4	Achieved by end year.	4 - Grade 4	No exemption
Anton	Tiger	12	P	5142336		Single Registrat.	6 - Grade 6	Achieved by end y.	No exemption	7 - Grade 7	Achieved by end year.	7 - Grade 7	No exemption
Ariano	Pietro	12	Q	5142336		Single Registrat.	3 - Grade 3	Not achieved	No exemption	2 - Grade 2	Not achieved	4 - Grade 4	No exemption
Arkwright	Robert	(13)	(P)	1111175	26/06/20	Single Registrat.	6 - Grade 6	Achieved by end y.	No exemption	6 - Grade 6	Achieved by end year.	6 - Grade 6	No exemption
Arthur	Steven	13	M	1111176		Single Registrat.	5 - Grade 5	Achieved by end y.	No exemption	5 - Grade 5	Achieved by end year.	5 - Grade 5	No exemption

3. Edit the information in the **Maths Highest Grade** and/or **English Highest Grade** columns, if required, then click the **Save** button.

☐ Completed

Correcting 2020/2021 Planned Hours

The Planned Hours for the previous academic year (2020/2021) are included in the Autumn School Census. Schools can make corrections to these planned hours and then re-submit in the 2021 Autumn School Census, if required. This is not applicable to T Levels.

The **Effective Date** displays the previous Autumn census date. This field is read-only.

1. Select **Tools | Academic Management | Course Manager | Post-16 Programmes of Study** to display the **Maintain Post-16 Programmes of Study** page.
2. Select the 2020/2021 **Academic Year** from the drop-down list to display the relevant information.

Maintain Post-16 Programmes of Study

Save Undo Report Refresh

Academic Year: 2020/2021
Effective Date: 01/10/2020

Student: [] Year Taught In: <Any> Reg Group: <Any> Enrolment Status: <Any>
Level(s): [] Occurrences: >= 1 Subject: <Any> Unassigned hours: [] Reset filters

Reset all Programmes of Study Calculate Programmes of Study Remove Programme Transfer Programme Calculate Hours from Courses Overwrite existing values Threshold: []

Right Mouse Click for options

Students with learning aims 01/08/2019 to 31/07/2021

Student	YTI	Reg	Enrolment Status	DOL	Core Aim	O.	Programme Type	Start Date	End Date	Planned End	Status	Reason	Traineeship	TT Hours	Qual Hours	Non-Qual Hrs	Total Hour
Abbess, Graham	13	G	Single Registration		B		Study Programme	02/09/2019		22/07/2021	Continuing			17	912	36	94
Abbey, Sean	13	H	Single Registration		B		Study Programme	02/09/2019		22/07/2021	Continuing			18	722	36	75
Ackton, Stan	13	G	Single Registration	26/06/2020	Ar												
Acton, Jordan	12	G	Single Registration		Bi		Study Programme	03/09/2020		31/07/2022	Continuing			17	456	36	49
Adams, George	12	H	Single Registration		Bi		Study Programme	02/09/2019		22/07/2021	Continuing			17	727	36	76
Adabiyi, Emmanuel	12	J	Single Registration		Ar		Study Programme	03/09/2020		31/07/2022	Continuing			21	836	36	87
Affleck, Alexis	13	K	Single Registration	26/06/2020	Ar									17	608	36	64

3. Edit the **Qual Hours** and/or **Non-Qual Hrs**, if required.
4. Click the **Save** button.

☐ Completed

Checking Course Manager Settings

The **Update Course Manager Settings** page enables you to specify the default settings that will be used throughout Course Manager. These settings are applied to all courses unless you manually modify the parameters of a specific course from the **Course Details** page (**Tools | Academic Management | Course Manager | Maintain Course**).

Select **Tools | Academic Management | Course Manager | Course Manager Settings** to display the **Update Course Manager Settings** page.

1. Settings

Auto update Class Supervisors from chosen Course Supervisors ☐

Default for Course Browse: **Census View**

From: **01/08/2020** To: **07/10/2021**

Minimum Course Duration: **One Year** Default Course Duration: **One Year**

Maximum Course Duration: **Two Years** Discount Results: ☒ Planned Hours Threshold: **0**

Default Continuity Tolerance: **Two Weeks** Earliest YTI for Completion Management: **Curriculum Year 11**

Default Completion Tolerance: **Two Months**

Folder for Results Report: **D:\SIMS\Exams**

Default Course Duration and Tolerances by Level
(Values stated above will be used as the default for a Level where the default is not specified below) Right click on columns to set the Defaults

Level	Default Course Duration	Default Continuity Tolerance	Default Completion Tolerance	Default Qualification Hours	Default Non-Qualification Hours
Advanced Extension Award (AEA)	One Year	Two Weeks	Two Months	0	0
AQA Technicals Level 1 Award (QTAw1)	One Year	Two Weeks	Two Months	0	0
AQA Technicals Level 1 Diploma (QTD11)	One Year	Two Weeks	Two Months	0	0

Checking the Default for Course Browse

Select **Tools | Academic Management | Course Manager | Course Manager Settings** to display the **Update Course Manager Settings** page.

Ensure that **Census View** is selected from the **Default for Course Browse** drop-down list. The **From** and **To** dates are displayed automatically to reflect the your selection.

Default for Course Browse: **Census View**

From: **01/08/2020** To: **07/10/2021**

When you **Search** for courses in the **Find Course** browser (**Tools | Academic Management | Course Manager | Maintain Course**), only courses that have student memberships during this date range are displayed.

☒ **Completed**



More Information:

Checking the Default Course Duration and Tolerances by Level on page 11
Checking the Course Duration for an Individual Course on page 31

Checking Default Course Durations

Select **Tools | Academic Management | Course Manager | Course Manager Settings** to display the **Update Course Manager Settings** page.

The **Minimum** and **Maximum Course Duration** fields enable you to define the predicted length of time needed to deliver the course material to the students. The **Minimum Course Duration** defaults to **One Year**, the **Maximum Course Duration** defaults to **Two Years**. Both of these options can be changed to ensure that the expected course duration does not exceed the length of time specified here. The possible lengths of time that you can select for either of these duration settings are: **Less than 2 weeks**, **2-24 Weeks**, **One Year**, **Two Years**, **Three Years**, **Four Years** or **Five Years**.

The **Default Course Duration** cannot be outside the range defined by the **Minimum** and **Maximum Duration** fields. This is set to **One Year**, by default. Specifying the **Course Duration** makes it easier for you to decide whether to restart a course after the Summer holidays as a continuation of the same Learning Aim or to regard the course as a retake with a new Learning Aim associated with it.

Minimum Course Duration	One Year	Default Course Duration	One Year
Maximum Course Duration	Two Years	Discount Results	<input checked="" type="checkbox"/>
		Planned Hours Threshold	0

The settings specified here are applied to all courses globally. However, you can modify the **Course Duration** within an individual course via **Tools | Academic Management | Course Manager | Maintain Course**, if required.



Completed

Checking Discount Results Selection

The **Discount Results** check box is selected by default. This ensures that the exam results calculation includes discounting.

Minimum Course Duration	One Year	Default Course Duration	One Year
Maximum Course Duration	Two Years	Discount Results	<input checked="" type="checkbox"/>
		Planned Hours Threshold	0

Checking Planned Hours Threshold

Planned hours for a programme of study are defined before the start of the academic year. To qualify for funding, Planned Hours must be timetabled within your school's normal working pattern.

Minimum Course Duration	One Year	Default Course Duration	One Year
Maximum Course Duration	Two Years	Discount Results	<input checked="" type="checkbox"/>
		Planned Hours Threshold	0

Enter the number that represents the upper limit of planned hours in the **Planned Hours Threshold** field. This will highlight students with planned hours below the set threshold. The default value for planned hours can also be set via **Tools | Academic Management | Course Manager | Maintain Programmes of Study**.

☐ Completed



More Information:

Maintaining Post 16 Programmes of Study on page 43

Checking the Earliest Year Taught In for Completion Management

Select **Tools | Academic Management | Course Manager | Course Manager Settings** to display the **Update Course Manager Settings** page.

The **Earliest YTI for Completion Management** field defaults to Curriculum Year 11. This indicates that students taught in Year 11 and above are subject to management of their course completion.

It is advisable to leave the earliest YTI set to Curriculum Year 11 (or no higher than 11) because students who are taught in Year 11 and above, are subject to monitoring of their course memberships and course memberships for students who are taught in Year 12 and above, have a direct impact on school funding as reported in the School Census.

Default Continuity Tolerance	Two Weeks	Earliest YTI for Completion Management	Curriculum Year 11
Default Completion Tolerance	Two Months		

IMPORTANT NOTE: Courses for students in Year 11 must be ended before the 1 August so that they are not confused with qualifications for Year 12 and above.

☐ Completed

Checking Default Completion and Continuity Tolerance

Select **Tools | Academic Management | Course Manager | Course Manager Settings** to display the **Update Course Manager Settings** page.

The **Default Completion Tolerance** field defaults to Two Months. The length of time specified here indicates the period of time prior to the expected course completion date that a student can leave a course and still be deemed to have completed the course. For example: If a student completes the course and examinations in June, which is before the Planned End Date at the end of July, this is within the Completion Tolerance of two months. Therefore, the completion status is set to **Completed**.

A default **Status** is assigned via **Curriculum Assignment by Scheme** or via the **Leavers** routine, when a student leaves a course.

The **Default Continuity Tolerance** field defaults to **Two Weeks**. This represents the acceptable length of a 'gap' in course membership, including holidays, which is tolerated before course memberships are deemed to have been discontinued.

For example: If the 'gap' is within the Continuity Tolerance, the course memberships are joined up so that there is no break in membership.

Default Continuity Tolerance	Two Weeks	Earliest YTI for Completion Management	Curriculum Year 11
Default Completion Tolerance	Two Months		

If you wish to change either of the default values, click the applicable down arrow then select from the drop-down list.

The specified **Continuity Tolerance** and **Completion Tolerance** values are applied globally to all courses but can be modified for individual courses on the **Course Details** page (**Tools | Academic Management | Course Manager | Maintain Course**), if required.



Checking the Default Course Duration and Tolerances by Level

Select **Tools | Academic Management | Course Manager | Course Manager Settings** to display the **Update Course Manager Settings** page.

The **Default Course Duration and Tolerances by Level** grid displays the default settings for all the available Levels.

Default Course Duration and Tolerances by Level					
(Values stated above will be used as the default for a Level where the default is not specified below)			Right click on columns to set the Defaults		
Level	Default Course Duration	Default Continuity Tolerance	Default Completion Tolerance	Default Qualification Hours	Default Non-Qualification
AQA Technicals Level 1 Extended Diploma (QTXD1)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 1 Subsidiary Diploma (QTS1)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 2 Award (QTAw2)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 2 Diploma (QTD2)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 2 Extended Diploma (QTXD2)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 2 Subsidiary Diploma (QTS2)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 3 Award (QTAw3)	One Year	Two Weeks	Two Months	0	
AQA Technicals Level 3 Diploma (QTD3)	One Year	Two Weeks	Two Months	0	

Edits can be made to settings for individual levels, if required.

1. Click the applicable cell in the **Default Course Duration**, **Default Continuity Tolerance** or **Default Completion Tolerance** column then select an alternative setting from the drop-down list.
2. To reset the level settings back to the default setting, right-click the applicable column heading then click the **Set Default as** option.

IMPORTANT NOTE: If you want to collectively change the default setting in the **Default Course Duration**, **Default Continuity Tolerance** or **Default Completion Tolerance** column, you must right-click the applicable column heading before saving the data.

If you click the **Save** button before setting the defaults, the **Default Course Duration and Tolerances by Level** panel will not correctly reflect the defaults specified in the **Settings** panel.

3. Click the applicable cell in the **Default Qualification Hours** or **Default Non-Qualification Hours** column then enter the required number.
When new Levels are added, you are prompted to revisit the default settings to ensure that they are applicable to the new Levels.
It is also suggested that you manually set the **Default Course Duration** for GCSEs to **Two Years** in length, i.e. for Years 10 and 11, and then change individual Post 16 courses to 1 year, as appropriate, e.g. Maths GCSE for 6th form is 1 year.
4. Click the **Save** button to apply your changes.

☐ Completed



More Information:

Checking Course Manager Settings on page 8

Checking the Course Duration for an Individual Course on page 31

Starting Next Year's Timetable Early

If you start next year's curriculum early in your school, this will have an impact on class and course memberships. If this year's student scheme memberships finish at the end of the Summer term, they need to be terminated at the date that the new timetable begins. This should be done to prevent old, as well as new students from appearing in class lists.

Schemes exist for the whole academic year, even if classes and student class memberships within the scheme have end dates before the end of the academic year, unless it was anticipated during the Summer that schemes would finish earlier. If it was not anticipated that the 2020/2021 timetable would finish early and existing memberships need to be adjusted, this should be done before making the new assignments.

Where you want to show students as being in next year's classes, i.e. Year 12 students in Year 13 classes, you should consider the following:

- Class and course memberships for 2020/2021 should finish on the correct date.
- The curriculum plan and timetable should be transferred from Nova for the next academic year.
- Students should be assigned to classes and courses for June/July.

If an early commencement of the next year's timetable results in an early start to courses, the affected courses should be recorded as such in Course Manager. This ensures that the Learning Aims are collected accurately in the School Census.

For example: If Year 11 students finish their exams early then they start their Year 12 course 1 June and continue the course in September, the course will last more than 12 months. It is possible to record the period from the start of the course (in this example June) to the start of the new academic year (September) as an **Introductory Session** with a level of **Other**.

Information regarding financial schemes in England to support 16 to 19 year olds can be found on the DfE website

(<https://www.gov.uk/government/collections/funding-education-for-16-to-19-year-olds>).



Additional Resources:

Starting Next Year's Curriculum Early mini guide

Running the Bulk Update Courses Routines

Select **Tools | Academic Management | Course Manager | Bulk Update Courses** to display the **Bulk Update Courses** page. This page is separated into two routines:

- **Remove August or September End Dates**
- **Use Completion Tolerance to Reset Status**

Both of these routines enable you to retrospectively correct historical data that may have been defined incorrectly.

Before running either **Bulk Update** routine, it is suggested that you click the associated **Report** button to view an html report detailing the classes that will be corrected and the changes that will be made.

Running the Remove August End Dates Routine

If schools in England have inadvertently set the end date for classes to a date in August or September, this incorrect date becomes the membership planned end date for courses. This will generate errors in the School Census return. To prevent this becoming an annual problem that requires manual intervention, it is possible to run the Remove August or September End Dates bulk update routine to change the dates to 31 July.

Running the Remove August or September End Dates routine performs the following actions within the parameters of **If Start Date is before August and Planned End Date is in August or September**:

- **Set Planned End Date to 31st July**
- **If Actual End Date exists set to 31st July**
- **Adjusts class end dates in line**
- **If a Status exists, remove it**
- **Reports on the changes made.**

Click the **Execute** button to run the routine and update the classes.

The screenshot shows a software window titled "Remove August or September End Dates". It contains the following text: "This report will show the changes that will be made if this Update is executed" followed by a "Report" button. Below this, it says "The Execute Bulk Update routine performs the following:" followed by a list of actions: "If Start Date is before August and Planned End Date is in August or September", "Set Planned End Date to 31st July", "If Actual End Date exists set to 31st July", "Adjusts class end dates in line", "If a Status exists, remove it", and "Reports on the changes made". An "Execute" button is located to the right of the list.

When the process is complete, a report is generated automatically. To view the changes that have been made, compare this report with the report run before updating the classes.

☐ Completed

Running the Using Completion Tolerance to Reset Status Routine

Running the **Use Completion Tolerance to Reset Status** routine performs the following actions:

- **Set Planned End Date to Actual End Date**
- **Adjusts class end dates in line**
- **If a Status exists, remove it**
- **Reports on the changes made.**

Click the **Execute** button to run the routine and update the status for classes.

The screenshot shows a software window titled "Use Completion Tolerance to Reset Status". It contains the following text: "This report will show the changes that will be made if this Update is executed" followed by a "Report" button. Below this, it says "The Execute Bulk Update routine performs the following:" followed by a list of actions: "Set Planned End Date to Actual End Date", "Adjusts class end dates in line", "If a Status exists, remove it", and "Reports on the changes made". An "Execute" button is located to the right of the list.

When the process is complete, a report is generated automatically. To view the changes that have been made, compare this report with the report run before updating the status for classes.

☐ Completed

Recording Leavers and Updating Course Memberships

The facility to record leavers enables accurate records to be kept of students after they have left the school. Applicable students, e.g. Year 13, should be marked as leavers as part of the end of year routine.

IMPORTANT NOTES: It is essential that you do not record leavers by removing their date of admission as this affects all historical data relating to that student.

If someone who was a leaver subsequently returns, please ensure that you re-admit them – do not remove their date of leaving because this also affects the history (unless they had a date of leaving, but did not actually leave, i.e. they changed their mind).

To enable the automatic procedures to help you with course completion information for Post 16 students, it is necessary to consider when to make use of the Leavers routine. Some schools will have left the course completion date as the default date when all classes finish. Such a date is not correct for many Post 16 students who will finish the course and leave the school some weeks before the rest of the school finishes for the year. If you make use of the Leavers routine in advance of the students actually leaving, SIMS deals with this problem for you.

The end date for the course will be set in line with this 'expected' leaving date and when the School Census is run, the courses will be interpreted as having been completed.

If the Leavers routine is run after the students have actually left, and the course end date was in the future, SIMS updates course membership in accordance with the Completion Tolerance, e.g. if the student's leaving date and the course end date are within the Completion Tolerance, SIMS entered a status of complete.

Update Course Memberships should be run (via **Tools | Academic Management | Course Manager | Update Course Memberships**) before moving the system to the new academic year and should be run again after moving to the new academic year, once class information is in place. Update Course Membership is an Academic Management routine and like other routines in this area, it is academic year based. If you forget to run Update Course Memberships before moving to the new year, you can easily solve the problem by going back to the old year and running Update Course Membership.

Similarly, if you forget to run Update Course Memberships, as soon as class information is in place, you can run it in the new academic year. However, you should be aware that course membership is much like other group membership, and courses are set active or inactive at the start of the day, depending on what membership they have at the start of the day.

So, if you do not run Update Course Memberships until the actual day of the census, the courses will remain set to inactive until the next day. Active and inactive is only a display parameter, but it could cause unnecessary confusion on census day.

To ensure that information required for the School Census is accurate and up-to-date, it is recommended that you check that all leavers have at least the minimum statutory information recorded before making them a leaver, e.g. ethnicity, first language, etc.

Recording Leavers

1. Select **Routines | Student | Leavers** to display the **Find Student(s)** browser.

2. Search for the required student then double-click their name to display the **Manage Student(s) Leaving Details** page.
 - If you want to assign the status of **Leaver** to a group of students at once, specify their **Year Group** or **Reg Group** then click the **Search** button. Highlight the required student names by using the **Ctrl, Shift** and **Down Arrow** keys then click the **Select** button. This populates the **Students** panel with the selected students' names.
 - If you wish to assign the status of **Leaver** to all the students at once, click the down-arrow on the **Select** button and choose **All**. This populates the **Students** panel with all the students' names.
3. In the **Leaving Information** panel, enter the student's **Date of Leaving** or click the **Calendar** button then select the required date.

4. Select the **Reason for leaving** from the drop-down list, e.g. **Normal leaving age - Higher education institutions**.
5. Enter the **Destination after Leaving**, if known.
6. Specify the **Destination Institution**, if known.
 - a. Click the **Browse** button (adjacent to the **Destination Institution** field) to display the **School Browse** dialog.
 - b. **Search** for and then select the relevant institution. Alternatively, click the **New** button to add a new institution.
 - c. Click the **OK** button(s) to return to the **Leaving Information** panel.
 - d. Use the **Assign to All** or **Assign to Selected** options, as required.
7. Enter the **Destination Expected Start Date** (or select the relevant date from the Calendar), then use the **Assign to All** or **Assign to Selected** options, as required.

8. If the student is a child deemed missing in education, select the **Grounds for Removal** from the drop-down list, e.g. **E - Distance**, then use the **Assign to All** or **Assign to Selected** options, as applicable.

IMPORTANT NOTE: To comply with the Children Missing in Education legislation, schools are required to record this information for all students on leaving the school.

9. Select the **Learning Aim Withdrawal Reason** from the drop-down list, e.g. **Other Provider**.

NOTE: The reason for withdrawing from a Learning Aim is collected in the Autumn Return for any Learning Aim with the status of **Withdrawn**.

10. Click the **Assign to All** button or **Assign to Selected** button, as applicable.

11. Click the **Save** button.

TIPS: To remove a student from the **Students** list, highlight their record, then click the **Remove** button.

To correct details entered in error, highlight the applicable student, then click the **Clear** button. This removes the details drawn from the **Leaving Information** panel for the selected student only. Re-enter the information as required.

The **Learning Aim Reason** column remains populated after clicking the **Clear** button. However, the data is updated automatically if a different reason is selected and assigned.



Additional Resources:

Recording Leavers and Deleting Pupil/Student Records chapter in the Managing Pupil/Students handbook

☐ Completed

Updating Course Memberships

When the Update Course Memberships routine is run outside the Completion Tolerance, if SIMS detects that a course membership is terminating prematurely, the original end date is displayed in the **P End Date** (planned end date) column in the **Members** panel on the **Course Details** page (via **Tools | Academic Management | Course Manager | Maintain Course**). The completion **Status** is not populated automatically, because it will not be possible to determine whether the termination should be regarded as withdrawn or transferred. The completion **Status** must be selected manually. A yellow background indicates that a value has been omitted. When School Census is run, a validation error is generated if the value is missing.

This routine should always be run when any changes to class memberships are made.

1. Select **Tools | Academic Management | Course Manager | Update Course Memberships** to display the following message:

Update course membership can take a long time. Do you wish to proceed?

2. Click the **Yes** button to start the Update Course Membership routine.



Event Driven Recording of Learning Aims Status

The **Earliest YTI for Completion Management** also controls the appearance of the **New Learning Aims** dialog when manually modifying a student membership. For example: if a student drops a class or course the **Course Membership(s)** dialog is displayed, enabling you to view the suggested completion **Status**.

1. Select **Focus | Student | Curriculum Assignment by Student** or **Focus | School | Academic Structure | Curriculum Assignment by Student** to display the **Find Student for Curriculum Assignment** browser.
2. Search for, then select the required student to display the **Select Effective Date Range** dialog.
3. Specify the required date range criteria then click the **OK** button to display the student's **Schemes**.
4. Right-click on the **Scheme** that is affected by the change and select **Open Details** to display the **Historical Curriculum Membership Details** dialog.
5. Drag the orange timeline for the affected class to the required end date and click the **OK** button.
6. Click the **Save** button on the **Student Curriculum Summary** page to display the **Course Membership(s)** dialog.

7. Right-click in the **Status** column and select the appropriate option from the drop-down list.
 - if the student's class membership ended within the Completion Tolerance specified for the course, the **Status** defaults to **Completed**.
 - if the student's class membership ended outside of the Completion Tolerance specified for the course, the **Status** defaults to **Withdrawn** and the **Learning Aim Withdrawal Reason** must be entered.
 - if the student has swapped to a different class that is associated with the same course but still within the Completion Tolerance specified for the course, the **Status** is unaffected.
 - if the student transfers to a completely different course, the **Status** defaults to **Transferred**.
8. Click the **OK** button to return to the **Student Curriculum Summary** page.

NOTES: It is possible to extend class memberships within the specified Course Duration only. For example, class memberships cannot continue for two years if the Course Duration is only for one year. If a student's class membership is amended in Academic Management, their course memberships are updated automatically without the need to run the Update Course Memberships routine manually.



Checking Core Learning Aims

The School Census Autumn 2021 Return requires that the core aim is identified for each year where a vocational Education and Skills Funding Agency (ESFA) study programme is being followed.

The core aim is the substantive vocational learning aim being undertaken in a student's program of study.

NOTES: If a student is following an academic programme, a core aim does not need to be identified.

T Level programmes must have the technical qualification as the core aim.

T Level transition programmes will have specific learning aims (prefixed with ZTPR), which will identify the appropriate T level route. This aim will always be the core aim of a transition programme.

It is possible to have a different core aim for 2020/2021 than for 2021/2022. Course Manager allows only one course of study per student to be flagged as a core aim per academic year. If the student is enrolled on a two year course, you must flag the second year of study as a core aim when the academic year changes.

However, there are certain unusual circumstances where more than one core aim is allowed, e.g. where a student has a two year course and a one year course. In the first year their core aim is the one year course and in the second year their core aim is the second year of the two year course.

first year of two year course	second year of two year course Core Aim
one year course Core Aim	

The additional core aims can be entered directly into the **Learning Aims** panel (via **Routines | Statutory Returns | School Census**).



Additional Resources:

Managing Courses handbook

Producing the School Census Autumn 2021 Return handbook (applicable to your school phase)

Editing a Core Learning Aim via the Student Courses Page

1. Select **Focus | Student | Courses** to display the **Find Student** browser, then **Search** for the required student.

Name	Year Group	YTI	Reg. Group	House	Gender	Admission Number
Baker, Alexandra	12	12	K	Fleming	Female	004672
Baker, Fiona	8	8	8D	Newton	Female	005410
Baker, Jade	12	12	M	Newton	Female	004673
Baker, Jordan	11	11	11F	Boyle	Male	004831

2. Highlight the required student, then click the **Open** button to display the **Student Courses** page.
3. Select **Previous Academic Year** from the **Student Courses** drop-down list.
4. Highlight the second node of the tree structure, which describes the required course you want to set as a core aim.
5. Right-click the highlighted course description then select **Set Core Learning Aim** from the pop-up menu. Alternatively, click the **Set Core Aim** button.

The course description is appended with the text **(Core Learning Aim)**.

Student Courses Previous Academic Year Set Core Aim

Planned Qualification Hours Planned Non-Qualification Hours

Core Learning Aim is required by School Census for some courses of study

- Abdess Graham
 - Rc/Gen., Recreation (Gen), 03/09/2020, 22/07/2021
 - School Census Activity: OT Other
 - Gs/GCE2Y, General Studies (GCE2Y), 02/09/2019, 22/07/2021 (Core Learning Aim)**
 - QAN: 50021849/7810 AQA Level 3 Advanced GCE in General Studies A
 - School Census Activity: GS General Studies
 - Hs/GCE2Y, Health & Social Care (GCE2Y), 02/09/2019, 22/07/2021
 - QAN: 60052570/0003 AQA Level 3 Advanced GCE in Health and Social Care Single Award
 - School Census Activity: OT Other
 - Lb/GCE2Y, Land Based Studies (GCE2Y), 02/09/2019, 22/07/2021
 - School Census Activity: OT Other

To remove an Existing Core Learning Aim:

If you want to remove the **(Core Learning Aim)** flag from a course of study, highlight the course details, right-click, then select **Unset Core Learning Aim** from the pop-up menu.

Alternatively, highlight the details of an alternative course of study, then click the **Set Core Aim** button. This action removes the Core Learning Aim flag from the original course of study and flags the newly selected course as the **(Core Learning Aim)**.

☐ Completed

Editing a Core Learning Aim via the Memberships and Results Panel

1. Select **Tools | Academic Management | Course Manager | Maintain Course** to display the **Find Course** browser, then **Search** for the required course.

IMPORTANT NOTE: Core aims are academic year based, so if the default of **Census View** is selected in the **Find Course** browser, the **Core Aims** column is not displayed. This is because the **From** and **To** date range for the **Census View** spans two academic years.

If you want to view or edit the core aims data in the **Memberships and Results** panel (**Core Aim** column), ensure that either **Current Academic Year** or **Previous Academic Year** is selected from the **View Memberships** drop-down list.

Description	Short Name	Subject	Level	QAN/Disc Code	QAN Expiry	Active Status	Qual Hours	Non-Qual Hrs
Agriculture (BTD2)	Ag/BTD2	Agriculture	BTEC Diploma Level 2			Active		
Art (GCE2Y)	Ar/GCE2Y	Art	GCE Advanced Two Year ...	60144567/3510	31/12/2050	Active	152	
Art (GCSNF)	Ar/GCSNF	Art	GCSE 9 - 1 Full Course			Active		
Art (KS2)	Ar/KS2	Art	Key Stage 3			Active		
Astronomy (GCSNF)	As/GCSNF	Astronomy	GCSE 9 - 1 Full Course			Active		
Biology (GCE2Y)	B/GCE2Y	Biology	GCE Advanced Two Year ...	60142601/1010	31/12/2050	Active	152	
Biology (GCSNF)	B/GCSNF	Biology	GCSE 9 - 1 Full Course			Active		
Business Studies (BTSd3)	Bs/BTSd3	Business Studies	BTEC Subsidiary Diploma L...			Active	304	
Business Studies (CNCe)	Bs/CNCe	Business Studies	Cambridge Nationals Certifi...			Inactive		
Business Studies (GCSNF)	Bs/GCSNF	Business Studies	GCSE 9 - 1 Full Course			Active		
Chemistry (GCE2Y)	Ch/GCE2Y	Chemistry	GCE Advanced Two Year ...	60152552/1110	31/12/2050	Active	152	

02| Preparing Data for the Previous Academic Year

- Highlight the required course, then click the **Open** button to display the **Course Details** page.
- Click the **Membership and Results** hyperlink to display the **Membership and Results** panel.

Memberships and Results

Recalculate Results Results Report

Click on Result Column to view the Result Details

Name	YTI	Reg	ULN	Class	Start	End	P End	Core Aim	Status	Reas.	Prote.	Result	AO...	Q/W/S	QAN/Disc	Non F...	Pr...	Tr...
Aloia, Paolo	(13)	(N)	1111175453	13A/Co1	03/09/2020	22/07/2021	22/07/2021					D	601...	60145699/2610				
Boris, Maria	(13)	(L)	1111175396	13A/Co1	03/09/2020	22/07/2021	22/07/2021	✓				D	601...	60145699/2610				✓
Botts, Lamar	(13)	(K)	1111175348	13A/Co1	03/09/2020	22/07/2021	22/07/2021				✓	D	601...	60145699/2610				
Chang, Xiang	(13)	(Q)	1111175232	13A/Co1	03/09/2020	22/07/2021	22/07/2021		Transfe...			E	601...	60145699/2610				
Fulton, Stephanie	(13)	(G)	1111174945	13A/Co1	03/09/2020	22/07/2021	22/07/2021					A	601...	60145699/2610				
Joseph, Hope	(13)	(L)	5142333941	13A/Co1	03/09/2020	22/07/2021	22/07/2021					C	601...	60145699/2610				
Lum, Grant	(13)	(L)	1111174732	13A/Co1	03/09/2020	22/07/2021	22/07/2021		Withdra...	Injury...		E	601...	60145699/2610				
McGibbon, Marisol	(13)	(M)	1111174724	13A/Co1	03/09/2020	22/07/2021	22/07/2021	✓				A	601...	60145699/2610				✓
Nguyen, Henry	(13)	(P)	1111174678	13A/Co1	03/09/2020	22/07/2021	22/07/2021					D	601...	60145699/2610				
Phillips, Bethany	(13)	(H)	1111174570	13A/Co1	03/09/2020	22/07/2021	22/07/2021					B	601...	60145699/2610				
Starbourn, Isabelle	(13)	(J)	1111174414	13A/Co1	03/09/2020	22/07/2021	22/07/2021					C	601...	60145699/2610				
Terrey, Ryan	(13)	(Q)	1111174287	13A/Co1	03/09/2020	22/07/2021	22/07/2021					C	601...	60145699/2610				
Trickett, Sharell	(13)	(H)	1111174201	13A/Co1	03/09/2020	22/07/2021	22/07/2021					B	601...	60145699/2610				
Total: 15																		

New Delete Exception Placement

- Indicate which students have this course as their core aim.
 - To change the core aim for multiple students, right-click any cell in the **Core Aim** column then select **Set this course as Core Aim for all these students** from the pop-up menu.
This assigns the core aim flag to all students in year 12 and above in a single academic year.
 - To change the core aim for an individual student, click the required cell in the **Core Aim** column. A tick is displayed in the cell.
If a core aim already exists for this student in the academic year specified, a warning message is displayed. Click the **Yes** button to change the core aim or the **No** button to cancel the process.

To Remove an Existing Core Learning Aim

- In the **Core Aim** column, click the cell relating to the applicable student's name.
A message warns you that you are removing the core aim for one or more students.
- Click the **Yes** button to remove the core aim(s) or the **No** button to cancel the process.

 **Completed**

03 | Preparing Data for the Current Academic Year

Chapter Overview	23
Updating Funding and Monitoring	23
Updating Prior Attainment for 2021/2022	25
Importing Catalogue Files.....	27
Updating QANs and Discount Codes for Course Manager	29
Checking Course Manager Data for the Current Academic Year	31
Work Placement.....	41
Maintaining Post 16 Programmes of Study	43
Recording Post 16 Employment Information.....	49

Chapter Overview

This chapter provides guidance about the tasks that need to be performed to ensure that the Post 16 data for the current academic year is complete and accurate in time for the forthcoming School Census.

Updating Funding and Monitoring

The pupil level Update Funding and Monitoring functionality is provided to enable schools to record aspects of the Education Recovery Package required by the DfE.

The data is collected for the first time in the School Census Autumn 2021 Return.

The information must be recorded via the **Tools** menu and then the details entered can be checked by running the Funding and Monitoring detail report within the School Census area of SIMS (please see *Funding and Monitoring Report* on page 57).

This information can be maintained at any time during the academic year.

The information required is based on individual students:

- Student in receipt of school-led tutoring programme: Applicable to all schools (except Nursery schools), with the appropriate year groups or age groups, i.e. pre-16. For students in National Curriculum Year Actual 1 to 11, or aged 5 to 15 as at 31/08/2021 in National Curriculum Year Actual 'X' for special schools. (Funding and Monitoring code = **01**.)

03| Preparing Data for the Current Academic Year

- Student in receipt of 16 to 19 tuition fund: Applicable to Secondary, All-Through and Pupil Referral Units or Alternative Provision schools with a sixth form. For students in National Curriculum Year Actual 12 and above with current single registration (**C**) or current main dual registration (**M**). Pupil Referral Units or Alternative Provision for any student with the following enrolment status: **C, M, F** or **O**. (Funding and Monitoring code = **21**.)
- Student repeating up to one full final year of 16 to 19 funded provision: Applicable to Secondary, All-Through and Pupil Referral Units or Alternative Provision schools with a sixth form. For students in National Curriculum Year Actual 13 and above with current single registration (**C**) or current main dual registration (**M**). Pupil Referral Units or Alternative Provision for any student with the following enrolment status: **C, M, F** or **O**. (Funding and Monitoring code = **22**.)

NOTE: Cumulative hours are not required for the Autumn 2021 census.

- Select **Tools | Statutory Return Tools | Update Funding and Monitoring** to display the **Update Funding and Monitoring** page.

The 2021/2022 Academic Year is displayed for on-roll students and leavers from 01/08/2021 to 31/07/2022.

Student information is displayed in the columns on the left-hand side of the panel. This information is displayed as at the system date.

Cells with a white background are editable.

- In the **Students View** panel, select **16+** from the **Age at** drop-down list. In addition a variety of other filters can be specified, if required. The contents of the **Students** panel changes to reflect the options selected.
- Right-click anywhere in the **16-19 Tuition Fund** column, then select the required option from the pop-up menu.

If most or all of the students have been receiving tuition funding, select the **Check All** option.

Any students who have not been receiving school-led tutoring can then be deselected by clicking the **16-19 Tuition Fund** cell adjacent to their name.

- Specify which students are **Repeating Year 13** by right-clicking anywhere in the column, then selecting the required option from the pop-up menu.
Bulk or Individual entry can be achieved using the same method as described for 16-19 tuition funding.
- Enter **Notes**, if required. This information is for your own use and is not collected in the census.
- Click the **Save** button.



Additional Resources:

Producing the School Census Autumn 2021 handbook

Updating Prior Attainment for 2021/2022

The following 2021/2022 information is collected for the Autumn School Census:

- Maths Highest Grade
- Maths Prior Attainment
- Maths Funding Exemption
- English Language or English Language/Literature Highest Grade
- English Language or English Language/Literature Prior Attainment
- English Language or English Language/Literature Funding Exemption.

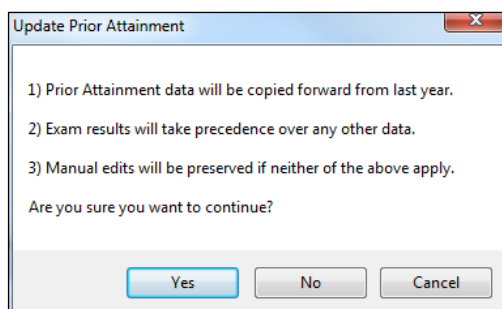
The **Update Prior Attainment** page displays information about students who are in or were in year taught in 12+ (01/08/2020 to 07/10/2021).

The **Effective Date** displays the 2021 Autumn census date. This field is read-only.

- Select **Tools | Statutory Return Tools | Update Prior Attainment** to display the **Update Prior Attainment** page.

- Ensure that the 2021/2022 is selected from the **Academic Year** drop-down list.

- Click the **Populate from Exams** button to display the **Update Prior Attainment** dialog.



- If you want to continue, click the **Yes** button to populate/update the **Prior Attainment** grid.
 - Prior attainment data is then copied forward from last year.
 - Exam results take precedence over any other data.
 - Manual edits are preserved if neither of the two previous points apply.
- The **Populate Data From Exams** dialog confirms that data has been populated from Exams. Click the **OK** button.
- Edit the information, if required.
- Click the **Save** button.

The **Update Prior Attainment** page for 2021/2022 displays the following:

- English Language Highest Grade is displayed to show the relationship with English Language Prior Attainment (but is not included in the return).
- English Lang/Lit Highest Grade is displayed showing the relationship to English Funding Exemption.

Surname	Forename	YTI	*English Lang Highest Gr..	English Lang Prior Attainment	English Lang/Lit Highest Gr..	English Funding Exemption
Andrews	Jasmine	12	2 - Grade 2	Not achieved	5 - Grade 5	No exemption
Arkorkute	Chibiri	12	4 - Grade 4	Achieved by end year 11	4 - Grade 4	No exemption
Anton	Tiger	12	7 - Grade 7	Achieved by end year 11	7 - Grade 7	No exemption
Ariano	Pietro	12	2 - Grade 2	Not achieved	4 - Grade 4	No exemption
Arkwrightson	Robert	(13)	6 - Grade 6	Achieved by end year 11	6 - Grade 6	No exemption

Callout 1 (Blue box): Jasmine needs to improve her English Language grade and is therefore subject to Block 2 funding.

Callout 2 (Purple box): Jasmine has achieved the minimum grade for English Language and/or English Literature and has thereby achieved the condition for 6th Form funding.

The DfE uses the English GCSE Prior Attainment achievement values of **Achieved by end of year 11**, **Achieved since year 11** and **Not achieved** for what they refer to as 'block 2' funding. However, for the purposes of this funding, achievement of prior attainment in English must be taken to mean achievement of English Language GCSE prior attainment; it must not take account of English Literature GCSE. Therefore, the DfE has changed its CBDS (Common Basic Data Set) for this item to refer to English Language rather than English.

The DfE has pointed out that both English Language and English Literature remain relevant for the 'condition of funding'

<https://www.gov.uk/guidance/16-to-19-funding-maths-and-english-condition-of-funding>.



More Information:

Correcting 2020/2021 Prior Attainment for Resubmitting in the Autumn Census on page 6

Importing Catalogue Files

It is recommended that the DfE Qualification Data catalogue is downloaded from the DfE QAN website

(<https://collectdata.education.gov.uk/qwsweb/default.aspx>) and imported into SIMS in September (when the courses are being set up) and before starting the School Census Autumn 2021 Return (07/10/2021).

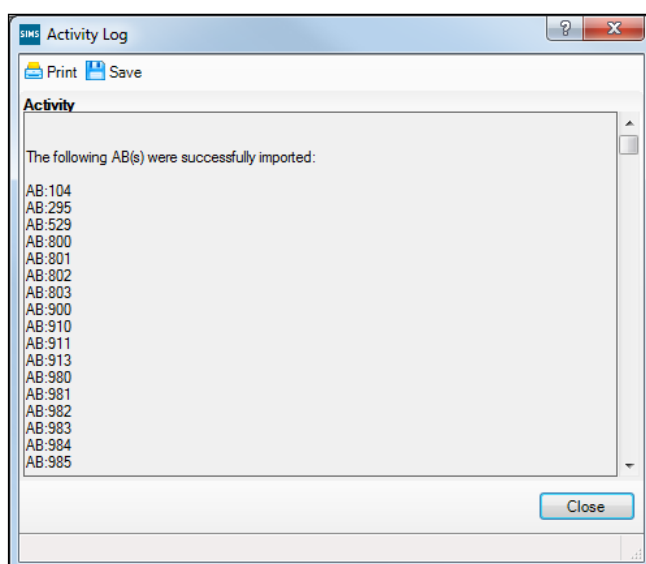
The qualification data is applicable to all Learning Aims without a result or basedata supplied by the exam Awarding Organisation or Body including new courses and completed school assessed Learning Aims.

1. Download the latest **Generic QAN data** files from the DfE QAN website to a folder of your choice. The following four files only are required:
 - Current QAN XML
 - Discount Codes XML
 - Awarding Bodies XML
 - Qualification Types XML.
2. In SIMS, select **Tools | Examinations | Import Qualification Data**. A confirmation dialog is displayed.
3. Click the **OK** button to confirm that the downloaded data you are about to import is up-to-date. The **Import Qualification Data** page is displayed.
4. In the **Select Catalogue Files** panel, click the **Browser** button adjacent to each file name field then navigate to the stored location of the applicable file.

5. Select the required XML file then click the **Open** button to return to the **Select Catalogue Files** panel where the selected file name is displayed.

6. Click the **Import Catalogue Files** button.
Provided that you have selected the correct file name for each file type, the files are automatically imported in the correct order. This may take some time.

When the files have imported successfully, an **Activity Log** is displayed confirming which files have been imported.



7. Click the **Close** button to return to the **Import Qualification Data** page.
8. You can click the **Print** button to print a copy of the file names and locations for future reference.

When you next open the **Import Qualification Data** page, the **Last Updated On** field displays the date of the most recent import.

 **Completed**

Updating QANs and Discount Codes for Course Manager

Once the up-to-date QWS QAN catalogues have been imported into Course Manager, specific QANs and QAN Discount Codes must be activated to ensure that they are available for selection.

1. Select **Tools | Academic Management | Course Manager | Update QANs and Discount Codes for Course Manager** to display the **Update QANs and Discount Codes for Course Manager** page.

Update QANs and Discount Codes for Course Manager

Update | Print

Update QANs and Discount Codes for Course Manager

Board: <Any> | Level: <Any>

Containing Title: | QAN:

Search Title

QAN	Title
	1st4Sport Qualifications
	AB for units used by OCR, EDEXC
	ABMA Education Ltd
	Accredited Skills for Industry
	Accredited Skills for Industry [1]
	Accrediting and Assessment Burea
	Active International Qualifications
	AIM awards
	AIM Awards
	Amateur Swimming Association
	Ao FA Qualifications
	AoFA Qualifications
	AptEd
	AQA - City and Guilds
	AQA Education
	Ascentis
	ASET
	Associated Board of the Royal Sch
	Associated Sports Qualifications
	Association of Accounting Technic
	Association of Business Executive
	Association of Business Executive
	Association of Business Managers
	Association of Chartered Certified
	Association of Medical Secretaries
	ATHE Ltd
	ATHE Ltd [1]
	Award Scheme Development and A
	Awarding Body Consortium

Remove

Discount Code	Subject	Expiry

Discount Code	Subject	Expiry

2. Specify the QAN search criteria by selecting from the **Board** and **Level** drop-down lists. Alternatively, enter all or part of the QAN's **Containing Title** or **QAN** code.

- Click the **Search Title** button.

Update QANs and Discount Codes for Course Manager

Update Print

Update QANs and Discount Codes for Course Manager

Board: AQA Education Level: <Any>

Containing Title: QAN:

Search Title

QAN	Title	Discount Code	Subject	Expiry
60095325	AQA Level 1 Foundation Project	HC7	Study Skills	31/12/2050
60095337	AQA Level 2 Higher Project	HC7	Study Skills	31/12/2050
60095349	AQA Level 3 Extended Project	HC7	Study Skills	31/12/2050
60142923	AQA Level 1/Level 2 GCSE (9-1) in English Language	5030	English Language	31/12/2050
60144476	AQA Level 1/Level 2 GCSE (9-1) in English Literature	5110	English Literature	31/12/2050
60146084	AQA Level 1/Level 2 GCSE (9-1) in Mathematics	2210	Mathematics	31/12/2050
60149450	AQA Level 3 Certificate in Mathematical Studies	2350	Mathematical Studies	31/12/2050
60158748	AQA Entry Level Certificate Mathematics	HD4	Numeracy [1]	31/12/2050
60159789	AQA Entry Level Certificate Step Up to English	HD2	Communication [1]	31/12/2050

Add Remove

QAN	Title	Discount Code	Subject	Expiry
-----	-------	---------------	---------	--------

- Highlight the required QANs, then click the **Add** button to move the selected item to the lower panel.
- If an item is selected by mistake, highlight it, then click the **Remove** button.
- When you have selected all the required QANs, click the **Update** button.

These items will now be available for use within Course Manager.

NOTE: If items are already available for selection within Course Manager, they are not visible when searching the QAN and Discount Codes catalogue.

The Duplicate QAN report, which displays information regarding students who have a Learning Aim with a status of transferred, withdrawn, completed or continuing, is available by selecting **Tools | Academic Management | Course Manager | Duplicate QAN Report**. For more information, please refer to the *Managing Courses* handbook.

Checking Course Manager Data for the Current Academic Year

1. Select **Tools | Academic Management | Course Manager | Maintain Course** to display the **Find Course** browser.

2. Search for, then select the required course to display the **Course Details** page.

Checking the Course Duration for an Individual Course

The values in the **Duration and Tolerance** panel are inherited from the settings specified in the **Update Course Manager Settings** page (**Tools | Academic Manager | Course Manager | Course Manager Settings**). These values can be changed for an individual course by clicking the respective drop-down list and selecting an alternative value. Any changes made are specific to the course that you are currently viewing.

The date range displayed is inherited from the **Find Course** browser. Select the respective **Calendar** button to change the dates.

The **Course Duration** value can be used to determine whether a new class membership should be added to an existing course membership, for the purposes of retakes.

Two year courses must be set up correctly to ensure that after the completion of year one, the status for students is displayed as **Continuing** to indicate that a result is not expected until after year two of the course is completed.

The **Continuity Tolerance** value can be used to decide whether a single student's memberships should be joined to form a continuous course membership.

The **Completion Tolerance** value enables you to determine if a student leaving their course before the **Planned End Date** is deemed to have a course completion status of **Completed**. This is reflected in the **Memberships and Results** panel of the **Course Details** page.

☐ **Completed**



More Information:

Checking Course Manager Settings on page 8

Checking the Default Course Duration and Tolerances by Level on page 11

Checking Examination Award Details

1. Select **Tools | Academic Management | Course Manager | Maintain Course** to display the **Find Course** browser.
2. Search for, then select the required course to display the **Course Details** page.
3. Select the **Examination** hyperlink to display the **Examination** panel.

Only one award can be associated with a course at a time, so you must determine which of the awards is current.

- Ensure that each award is applicable for the current season.

This can be achieved by checking the **Certification Elements**. The **Certification Elements** panel displays the elements for seasons that are relevant to the highlighted award within the **From** and **To** date range. You may need to expand the **Season** column to view the full season description.

Click anywhere in the certification element row to display the **Element Details** pane to view all related information about the element.

- Add a **To** date to any award that was previously associated with the course but is no longer relevant. These awards should not be deleted, as the history will be lost.

If the date ranges for the awards overlap, the records remain displayed in yellow until the overlap is corrected.

4. An explanation of why the award associated with the exam was changed can be entered in the **Reason** column, if required.

3 Examination

Award	Board	Qualification	Award Code	From	To	Reason	
CHEMISTRY ADV	AQA	General Certificate of Educati...	7405	07/01/2021			<input type="button" value="New"/> <input type="button" value="Delete"/>

Click the row to view the Element Details

Season	Board	Award Code	Entry Code	Internal Title	From	To	AO QAN/Disc
June (Summer) Ex...	AQA	7405	7405	Chemistry ADV	01/05/2021	21/06/2021	60157318/1110

Element Details

Award	CHEMISTRY ADV		
Board	Assessment and Qualifications Alliance		
Internal Title	Chemistry ADV		
External Title	CHEMISTRY ADV		
Description			
QCA Code	1110	QAN	60157318
Entry Code	7405	Process	Entry
Fees	87.00	Item	Certification
Result Type	1	Grades, levels or points	

WARNING: Although it is possible to delete awards, it should be noted that the history will be lost.

☐ Completed

Selecting Additional Attributes for a Course

The following codesets are available:

- QCA (Qualification Curriculum Authority)
 - QAN (Qualification Number/Discount Code)
 - DAS Generic QAN (Diploma Aggregation Service - Generic QAN)
 - PPoS (These must be entered manually as there is no pre-defined code list)
 - Provider UKPRN (These must be entered manually as there is no pre-defined code list).
1. Select **Tools | Academic Management | Course Manager | Maintain Course** to display the **Find Course** browser.
 2. Search for, then select the required course to display the **Course Details** page.
 3. Select the **Classification** hyperlink to display the **Classification** panel.
 4. Select the appropriate date range for each codeset. If the date ranges for the codesets overlap, the dates must be changed to rectify this.
 5. The optional **Reason** field enables you to enter a free text explanation of why the codeset associated with the course was changed.

6. If the codeset(s) displayed is not currently linked to the course, click the **New** button to display the **Select Code** dialog.
 - a. Highlight the required codeset to display a list of related codes in the lower section of the dialog.
 - b. Search for the required code by entering the code number in the **Containing Code** field or by entering some related text in the **Containing Description** field before clicking the **Go** button. The list of related codes displayed is updated to reflect the search criteria entered.
 - c. Highlight the **Code** to be associated with the course then click the **OK** button to return to the **Classification** panel where the 'old' and 'new' codesets are displayed.
 - d. Ensure that a **To** date is entered for the 'old' codeset.

If a code has been added in error, or you wish to change the code associated with the selected course, highlight the existing code and click the **Delete** button.

IMPORTANT NOTE: Deleting a code should be performed with caution. For example, removing a code from an active course has serious implications for the School Census.

7. Repeat Steps 1-4 to add a different code.

☐ **Completed**

Checking Membership and Results

The QWS QAN is the Qualification Accreditation Number obtained from the DfE QAN website and the AO QAN is the Awarding Organisation QAN imported with the exams basedata from the Awarding Organisation.

If the option to use Examinations Organisation to populate the census is selected and a result exists, the AO Discount Code is collected in the return. If this is not the case, the QWS Discount Code is collected.

1. Select **Tools | Academic Management | Course Manager | Maintain Course** to display the **Find Course** browser.
2. Search for, then select the required course to display the **Course Details** page.
3. Click the **Memberships and Results** hyperlink to display the **Memberships and Results** panel.

The details of all the student memberships for the selected course are displayed.

NOTE: If you want to view or edit the core aims data in the **Memberships and Results** panel (**Core Aim** column), you must ensure that you select either the **Current Academic Year** or the **Previous Academic Year** from the **View Memberships** drop-down list in the **Find Course** browser.

If you wish to protect a particular student's membership from changes, ensure that you click the applicable cell in the **Protect** column before you click the **Update All Course Memberships** button on the **Find Course** browser.

Memberships and Results

Recalculate Results Results Report

Click on Result Column to view the Result Details

Name	YTI	Reg	ULN	Class	Start	End	P End	Core...	Status	Reas...	Prote...	Result	AO...	QWIS	QAN/Disc	Non F...	Pr...	Tr...
Boris, Maria	(13)	(L)	1111175356	13A/Co1	03/09/2020	17/07/2021	17/07/2021	✓				D	601...	60145699/2610				✓
Botts, Lamar	(13)	(K)	1111175348	13A/Co1	03/09/2020	17/07/2021	17/07/2021				✓	D	601...	60145699/2610				
McGibbon, Marisol	(13)	(M)	1111174724	13A/Co1	03/09/2020	17/07/2021	17/07/2021	✓				A	601...	60145699/2610				✓
Aloia, Paolo	(13)	(N)	1111175453	13A/Co1	03/09/2020	17/07/2021	17/07/2021					D	601...	60145699/2610				
Chang, Xhang	(13)	(Q)	1111175232	13A/Co1	03/09/2020	17/07/2021	17/07/2021		Transfe...			E	601...	60145699/2610				
Fulton, Stephanie	(13)	(G)	1111174945	13A/Co1	03/09/2020	17/07/2021	17/07/2021					A	601...	60145699/2610				
Joseph, Hope	(13)	(L)	5142333941	13A/Co1	03/09/2020	17/07/2021	17/07/2021					C	601...	60145699/2610				
Lum, Grant	(13)	(L)	1111174732	13A/Co1	03/09/2020	17/07/2021	17/07/2021		Withdra...	Injury...		E	601...	60145699/2610				
Nguyen, Henry	(13)	(P)	1111174678	13A/Co1	03/09/2020	17/07/2021	17/07/2021					D	601...	60145699/2610				
Phillips, Bethany	(13)	(H)	1111174570	13A/Co1	03/09/2020	17/07/2021	17/07/2021					B	601...	60145699/2610				
Starbourne, Isabelle	(13)	(J)	1111174414	13A/Co1	03/09/2020	17/07/2021	17/07/2021					C	601...	60145699/2610				
Terrey, Ryan	(13)	(Q)	1111174287	13A/Co1	03/09/2020	17/07/2021	17/07/2021					C	601...	60145699/2610				
Trickett, Sharell	(13)	(H)	1111174201	13A/Co1	03/09/2020	17/07/2021	17/07/2021					B	601...	60145699/2610				
Total: 15																		

New Delete Exception Placement

- Check the current status of each Learning Aim, i.e. **Completed**, **Continuing**, **Withdrawn** and **Transferred**. A yellow cell indicates that the Learning Aims status should be added.

Right-click the **Status** column then select the appropriate option from the drop-down list:

- if the student's class membership ended within the **Completion Tolerance** specified for the course, select a status of **Completed**.
 - if the student's class membership ended outside of the **Completion Tolerance** specified for the course, e.g. because they left the school or they are concentrating their time on other course subjects, select a status of **Withdrawn**.
 - if the student has swapped to a different class that is associated with the same course but still within the **Completion Tolerance** specified for the course, the status should remain the same.
 - if the student transfers to a completely different course, select a status of **Transferred**.
- Select the withdrawal **Reason** from the drop-down list to record why the student is leaving a course or learning aim before the expected end date.

- Where the provider of a course is other than the school, e.g. the school sub-contracts the learning or training for post-16 students to another provider, click the required cell and then select the applicable **Provider UKPRN** (United Kingdom Provider Reference Number) from the drop-down list.
- Click the **Save** button.



More Information:

Recording Leavers on page 16

Indicating Traineeships

A traineeship is an education and training programme with work experience. Traineeships (designed for 16 to 24 year olds) include the work preparation training, English and/or Maths and the work experience needed to secure an apprenticeship or employment.

In preparation for the Autumn census, ensure that traineeships are indicated, where applicable.

- Select **Tools | Academic Management | Course Manager | Maintain Course** to display the **Find Course** browser.
- Search for, then select the required course to display the **Course Details** page.
- Click the **Memberships and Results** hyperlink to display the **Memberships and Results** panel.

This panel displays the details of all student memberships for the selected course.

Name	YTI	Reg	ULN	Class	Start	End	P End	Core...	Status	Reas...	Prote...	Result	AO...	QW/S QAN/Disc	Non F...	Pr...	Tr...
Boris, Maria	(13)	(L)	1111175356	13A/Co1	03/09/2020	17/07/2021	17/07/2021	✓				D	601...	60145699/2610			✓
Botts, Lamar	(13)	(K)	1111175348	13A/Co1	03/09/2020	17/07/2021	17/07/2021				✓	D	601...	60145699/2610			
McGibbon, Marisol	(13)	(M)	1111174724	13A/Co1	03/09/2020	17/07/2021	17/07/2021	✓				A	601...	60145699/2610			✓
Aloia, Paolo	(13)	(N)	1111175453	13A/Co1	03/09/2020	17/07/2021	17/07/2021					D	601...	60145699/2610			
Chang, Xhang	(13)	(Q)	1111175232	13A/Co1	03/09/2020	17/07/2021	17/07/2021		Transfe...			E	601...	60145699/2610			
Fulton, Stephanie	(13)	(G)	1111174945	13A/Co1	03/09/2020	17/07/2021	17/07/2021					A	601...	60145699/2610			
Joseph, Hope	(13)	(L)	5142333941	13A/Co1	03/09/2020	17/07/2021	17/07/2021					C	601...	60145699/2610			
Lum, Grant	(13)	(L)	1111174732	13A/Co1	03/09/2020	17/07/2021	17/07/2021		Withdra...	Injury...		E	601...	60145699/2610			
Nguyen, Henry	(13)	(P)	1111174678	13A/Co1	03/09/2020	17/07/2021	17/07/2021					D	601...	60145699/2610			
Phillips, Bethany	(13)	(H)	1111174570	13A/Co1	03/09/2020	17/07/2021	17/07/2021					B	601...	60145699/2610			
Starbourne, Isabelle	(13)	(J)	1111174414	13A/Co1	03/09/2020	17/07/2021	17/07/2021					C	601...	60145699/2610			
Terrey, Ryan	(13)	(Q)	1111174287	13A/Co1	03/09/2020	17/07/2021	17/07/2021					C	601...	60145699/2610			
Trickett, Sharell	(13)	(H)	1111174201	13A/Co1	03/09/2020	17/07/2021	17/07/2021					B	601...	60145699/2610			
Total : 15																	

- If a student is participating in a traineeship programme, ensure that this is indicated by clicking the **Traineeship** column (located at the right-hand side of the panel) to display a tick.
- Click the **Save** button.

Setting up Courses for T Level

T Level courses include the following compulsory elements:

- A technical qualification includes:
 - Core theory, concepts and skills for an industry area (e.g. Design, Surveying and Planning for Construction QN 60358300/ZZZZ)
 - Specialist skills and knowledge for an occupation or career (e.g. Occupational Specialism could be Civil engineering QN ZTLOS002/ZZZB)
 - An industry placement with an employer (QN ZWRKX003)
 - A minimum standard in Maths and English if students have not already achieved them.
- Industry placements:
 - Every T Level includes an industry placement with an employer focused on developing the practical and technical skills required for the occupation.

These courses last a minimum of 315 hours (approximately 45 days) but can last longer. Employers can offer industry placements as a block, day release or a mix of these.

A course can be set up as a T Level (Level 3) for a specific T Level subject. There is a specific QN code for each core T Level and T Level Occupational Specialism.

The following example shows a course for T Level with a core **Subject of Digital Design** and a QN of **60358324/ZZZZ**.

2 Basic

Subject: Digital Design

Level: T Level (Level 3)

Short Name: Dd/TLev3

Description: Digital Design (TLev3)

Active Status: Active

Current QN/QAN/Disc: 60358324/ZZZZ

Auto Update Class Links: ☒

Auto Update Membership: ☒

Tuition Hours:

Study Hours:

Minutes per Cycle:

Planned Hours per Year: 456

Qualification: 456

Non-Qualification:

Notes: Core T Level Technical Qualification QN 60358324/ZZZZ

The QAN can be assigned in the **Classification** panel, as shown in the following graphic.

4 Classification

C.	Code	Description	Q.	Q.	F.	T.	R.	
Q.	60358324/ZZZZ	T Level Technical Qualification in Digital Production, Design and Development (Level 3) (delivered by Pearson)	U.	3.				New

03| Preparing Data for the Current Academic Year

The following graphic displays an example of the **Membership and Results** panel, where the student membership lasts for two years and the core T Level course is identified as the **Core Aim**.

Z Memberships and Results

Recalculate Results Results Report

Click on Result Column to view the Result Details

Name	YTI	Reg	ULN	Class	Start	End	P End	Core Aim	Status	Res.	Prote.	Result	AO	QWS QAN/Disc	Non F.	Pr.	Tr.
Adams, George	12	H	1111166535	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Ankonkule, Cheryl	12	N	5142365444	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Anton, Tiger	12	P	5142336606	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Ballinger, Eden	12	M	5142336576	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Barnett, Jamie	12	J	5142336525	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Dolby, Peter	12	G	5142336452	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Kempson, Ross	12	H	5142336282	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Little, Patrick	12	M	1111166632	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Montana, Tyler	12	G	5142335332	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Pritchard, Mari	12	N	1111165903	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Redding, Isabel	12	L	1111166292	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Sungail, Skaiste	12	H	5142336053	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Thwicke, Francis	12	Q	1111166721	13A/Dd1	02/09/2021	22/07/2023	22/07/2023	✓						60358324/ZZZZ			
Total: 16																	

New Delete Exception Placement

The following graphic displays some of the T Levels associated with the QN. New QNs are available for T Levels and T Level Occupational Specialism.

Select Code

Codeset	Description
QCA	Qualification Curriculum Authority
DAS Generic QAN	Diploma Aggregation Service - Generic QAN
QAN	Qualification Number/Discount Code

Containing Code: ZTLOS Containing Description: Go

Code	Description	QAN Subject	Expiry Date
ZTLOS001/ZZZA	T Level Occupational Specialism - Surveying and Design for Construction and the Buil...	Unclassified/Un...	31/12/2050 23:...
ZTLOS002/ZZZB	T Level Occupational Specialism - Civil Engineering	Unclassified/Un...	31/12/2050 23:...
ZTLOS003/ZZZC	T Level Occupational Specialism - Building Services Design	Unclassified/Un...	31/12/2050 23:...
ZTLOS004/ZZZD	T Level Occupational Specialism - Hazardous Materials Analysis and Surveying	Unclassified/Un...	31/12/2050 23:...
ZTLOS005/ZZZA	T Level Occupational Specialism - Digital Production, Design and Development	Unclassified/Un...	31/12/2050 23:...
ZTLOS006/ZZZA	T Level Occupational Specialism - Early Years Education and Childcare	Unclassified/Un...	31/12/2050 23:...
ZTLOS007/ZZZB	T Level Occupational Specialism - Assisting Teaching	Unclassified/Un...	31/12/2050 23:...

OK Cancel

For more information, please refer to the following DfE websites:

- Introduction of T Levels (<https://www.gov.uk/government/publications/introduction-of-t-levels/introduction-of-t-levels>)
- How to record T Levels (<https://www.gov.uk/guidance/how-t-levels-will-be-funded-in-academic-year-2020-to-2021#how-to-record-t-levels>).

QNs and Discount Codes

Schools must record the new QN reference for students starting Occupational Specialisms from Autumn 2021 onwards. These new QNs all start with 'ZTLOS'. Schools should continue to use the original QN references for students who started Occupational Specialisms in Autumn 2020 until they complete their courses. These QNs will have an approval end date of 31 July 2021 and a certification end date of 31 July 2023.

The following table shows the relevant QN data from the DfE QWS website and some suggestions on how these could be associated with SIMS levels and subject created in SIMS. Although most of this data is relevant only for those schools that will be providing T level programmes from September 2021, the data on work placements may also be relevant for other types of programme.

QN/Discount Code	Qualification Title	Short Title	Suggested SIMS Level	Suggested SIMS Subject
60358294/ZZZZ	T Level Technical Qualification in Education and Childcare (Level 3) (delivered by NCFE)	Education and Childcare	TLev3 T Level (Level 3)	TQ-Educ & C'care
ZTLOS006/ZZZA	T Level Occupational Specialism - Early Years Education and Childcare	Early Years Education and Childcare	TLevS T Level 3 - Specialism	OS-Early Yrs Educ & C'care
ZTLOS007/ZZZB	T level Occupational Specialism - Assisting Teaching	Assisting Teaching	TlevS T Level 3 - Specialism	OS-Assisting Teaching
60358300/ZZZZ	T Level Technical Qualification in Design, Surveying and Planning for Construction (Level 3) (delivered by Pearson)	Design, Surveying and Planning for Construction	TLev3 T Level (Level 3)	TQ-DSPC
ZTLOS001/ZZZA	T Level Occupational Specialism - Surveying and Design for Construction and the Built Environment	Surveying and Design for Construction and the Built Environment	TLevS T Level 3 - Specialism	OS-SDCBE
ZTLOS002/ZZZB	T Level Occupational Specialism - Civil Engineering	Civil Engineering	TLevS T Level 3 - Specialism	OS-Civil Engineering
ZTLOS003/ZZZC	T Level Occupational Specialism - Building Services Design	Building Services Design	TLevS T Level 3 - Specialism	OS-BS Design
ZTLOS004/ZZZD	T Level Occupational Specialism - Hazardous Materials Analysis and Surveying	Hazardous Materials Analysis and Surveying	TLevS T Level 3 - Specialism	OS-HMAS

03| Preparing Data for the Current Academic Year

QN/Discount Code	Qualification Title	Short Title	Suggested SIMS Level	Suggested SIMS Subject
60358324/ZZZZ	T Level Technical Qualification in Digital Production, Design and Development (Level 3) (delivered by Pearson)	Digital Production, Design and Development	TLev3 T Level (Level 3)	TQ-Digital Prod D&D
ZTLOS005/ZZZA	T Level Occupational Specialism - Digital Production, Design and Development	Digital Production, Design and Development	TLevS T Level 3 - Specialism	OS-Digital Prod D&D
ZWRKX001	16-19 Study Programme – Work Experience/Placement	16-19 Study Programme Placement		WP/WE - P16 Study Prog
ZWRKX002	CDF – Industry Placement	CDF Industry Placement		WP-CDF
ZWRKX003	T Level – Industry Placement	T Level Industry Placement		WP-T Level
ZTPR0001/ZZZZ	Agriculture, Environmental and Animal Care		TLevT T Level Transition	
ZTPR0002/ZZZZ	Business and Administration		TLevT T Level Transition	
ZTPR0003/ZZZZ	Catering and Hospitality		TLevT T Level Transition	
ZTPR0004/ZZZZ	Education and Childcare		TLevT T Level Transition	
ZTPR0005/ZZZZ	Construction		TLevT T Level Transition	
ZTPR0006/ZZZZ	Creative and Design		TLevT T Level Transition	
ZTPR0007/ZZZZ	Digital		TLevT T Level Transition	
ZTPR0008/ZZZZ	Engineering and Manufacturing		TLevT T Level Transition	
ZTPR0009/ZZZZ	Hair and Beauty		TLevT T Level Transition	
ZTPR0010/ZZZZ	Health and Science		TLevT T Level Transition	
ZTPR0011/ZZZZ	Legal, Finance and Accounting		TLevT T Level Transition	

Setting up Courses for T Level Transition

T Level Transition Programme is a type of 16 to 19 study programme specifically to help students to progress onto a T Level.

T Level transition programmes have specific learning aims (prefixed with ZTPR), which identify the appropriate T level route. This aim will always be the core aim of a transition programme.

Code	Discount Code	Expiry Date	Description	Active State
ZTLOS007	ZZZB	31/12/2050	T level Occupational Specialism - Assisting Teaching	Active
ZTPR0001	ZZZZ	31/12/2050	Agriculture, Environmental and Animal Care	Active
ZTPR0002	ZZZZ	31/12/2050	Business and Administration	Active
ZTPR0003	ZZZZ	31/12/2050	Catering and Hospitality	Active
ZTPR0004	ZZZZ	31/12/2050	Education and Childcare	Active
ZTPR0005	ZZZZ	31/12/2050	Construction	Active
ZTPR0006	ZZZZ	31/12/2050	Creative and Design	Active
ZTPR0007	ZZZZ	31/12/2050	Digital	Active
ZTPR0008	ZZZZ	31/12/2050	Engineering and Manufacturing	Active
ZTPR0009	ZZZZ	31/12/2050	Hair and Beauty	Active
ZTPR0010	ZZZZ	31/12/2050	Health and Science	Active
ZTPR0011	ZZZZ	31/12/2050	Legal, Finance and Accounting	Active
ZWRKX001	ZZZZ	31/12/2050	16-19 Study Programme - Work Experience/Placement	Active

For more information, please visit the DfE website (<https://www.gov.uk/government/publications/t-level-transition-programme-framework-for-delivery-2020-to-2021>).

Work Placements

A work placement course must be created in order to record Work Placements. The course must have a specific QN code attached for the Information to be reported in the census.

The School Census Autumn Return collects work experience and industry placements using three specific QNs:

- ZWRKX003 – T Level industry placement
- ZWRKX002 – Industry Placement, Capacity and Delivery Fund (CDF)
- ZWRKX001 – 16 to 19 study programme work experience.

Adding the First Work Placement Record for a Student

From the SIMS 2020 Summer Release onwards, adding the first record for one or more students to the **Work Placement** panel is achieved via the **Membership** panel (**Tools | Academic Management | Course Manager | Maintain Course**) by selecting one or more students and clicking the **Placement** button.

03| Preparing Data for the Current Academic Year

Once this button has been used to add an initial work placement record for a student, subsequent records for that student can be added either from the **Membership** panel (via the **Placement** button) or the **Work Placement** panel itself (via the **Add** button).

The initial record does not have to be put in place at an individual level because multiple students can be selected, and the initial record created for all of those that have been selected.

When you select a group of students from the table (shown in the following graphic), clicking the **Placement** button adds rows in the placement table for all rows selected in the **Membership and Results** panel.

Course Details: Y12/Y13NQ

Save Undo Print

1 Duration and Tolerance 2 Basic 3 Examination 4 Classification 5 Supervisors 6 Classes 7 Memberships and Results 8 Work Placements

From 03/09/2021 To 02/09/2022 Refresh

Recalculate Results Results Report

Click on Result Column to view the Result Details

Name	YTI	Reg	ULN	Class	Start	End	P End	Core	/	Status	Reas.	Prote.	Result	AD.	Q/V/S	QAN/Disc	Non F.	Pr.	Tr.
Anton, Tiger	12	K	5142336606	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Ariano, Pietro	12	L	5142336592	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Brown, Jimmy	12	M	1111165431	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Dolby, Peter	12	M	5142336452	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Fink, Sara	12	J	5142365371	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Gunn, Jessica	12	M	1111166195	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Henderson, Pearl	12	L	1111166837	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Hinchins, Edward	12	M	1111166772	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Jackson, Madison	12	P	5142336395	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Jordan, Michael	12	M	5142336304	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Keats, Brian	12	B	5142336290	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Langford, Daniel	12	L	5142336274	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Lumpeter, Samantha	12	P	1111166233	12A/Cn1	03/09/2021	22/07/2022	22/07/2022												
Total	22																		

New Delete Exception Placement

This is an efficient and safer method of completing this task because groups often start their placements at the same time, and it could be used for second (and subsequent) records where this is true for multiple students.

Finding your way Around the Work Placement Panel

Tools | Academic Management | Course Manager | Maintain Course

The Post 16 Learning Aims are collected once a year only, in the School Census Autumn Return. Learning Aims are collected from the previous year, i.e. any that were active in 2020/2021, and those for the current academic year 2021/2022.

A work experience/industry placement QN can have more than one work placement.

Work Placements

Name	YTI	Reg	ULN	Start	End	Employer ID	Employer Name	Mode	Planned Hours	Notes
Anton, Tiger	11	11A	5142336606	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Ariano, Pietro	11	11E	5142336592	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Brown, Jimmy	11	11E	1111165431	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Dolby, Peter	11	11A	5142336452	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Fink, Sara	11	11B	5142365371	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Gunn, Jessica	11	11F	1111166195	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Henderson, Pearl	11	11B	1111166837	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	
Hinchins, Edward	11	11C	1111166772	05/10/2021	30/10/2021	987654321	Haywood Ltd	External	45	

Add Delete

Name, YTI, Reg and ULN: Identification of the student for the placement.

Start: Start date for the placement. This should be a date within the student's membership of the course.

End: End date for the placement. This should be a date within the student's membership of the course.

Employment ID and Employer Name: Identification of the employer for the placement. Only the ID is included in the census. Use the employer reference number (ERN) from the Employer Data Service (<https://edrs.education.gov.uk/search/lsc/find.aspx>).

Mode: Whether the placement is external or internal.

NOTES: This is not included in the census but can be useful for identifying any special aspects of the placement, e.g. the employer might not be able to go ahead with the placement (<https://www.gov.uk/guidance/industry-placements>).

Maintaining Post 16 Programmes of Study

Every programme must have a programme aim (ZPROG001) spanning the entire duration of the programme. A Programme can span more than one year.

SIMS populates the School Census automatically with the programme aim QN of ZPROG001 where programme information is recorded in Post-16 Programmes of Study (via **Tools | Academic Management | Course Manager | Post-16 Programmes of Study**). This can be seen in the Post-16 Programmes of Study Detail Report after the Create and Validate process is run.

There are three programme types:

- Study Programme
- T Level Transition
- T Level.

T Levels are a two-year programme and the planned hours must be recorded for the two years (<https://www.gov.uk/guidance/16-to-19-education-funding-guidance>).

The planned hours recorded for T Levels must include:

- the technical qualification
- specialist content
- non-qualification activity.

The planned hours recorded for T Levels must not include:

- maths and English study
- industry placements
- other qualifications that are not required for completion of the T Level.

The annual hours that count towards a course of study are categorised as:

- Qualification - Planned Learning Hours
- or
- Non-Qualification Hours - Planned Employment, Enrichment and Pastoral Hours.

To qualify for funding purposes, Planned Hours must be timetabled within your school's normal working pattern.

More information can be found on the DfE website (<https://www.gov.uk/guidance/16-to-19-funding-how-it-works#funding-formula-and-study-programmes>).

Calculating Programmes of Study

The list of students displayed on the **Maintain Post-16 Programmes of Study** page displays all post 16 students, including leavers who have an active course membership in the current academic year and/or the previous academic year. All students who could be included in the School Census Autumn 2021 Return are displayed, whether they are studying at year 1 or year 2 of their programme, or have completed their programme of study and left the school in the previous academic year.

Guidance has been added in bold lettering to the top of the grid to reflect this, e.g. **Students with learning aims 01/08/2020 to 31/07/2022**.

The content of the **Core Aim** and **Other Courses** columns include learning aims that span the date range for the current academic year and the previous academic year.

1. Right-click any column header, then select **Select All** from the pop-up menu. Alternatively, select one or more students as required.
2. Click the **Calculate Programmes of Study** button.

A warning message is displayed:

This process will calculate programmes based on learning aims for the selected students.

Existing programme values will not be overwritten.

3. Click the **OK** button to confirm that you wish to continue.

Calculated items are displayed in bold until the changes are saved.

☐ Completed

Recording Planned Hours

Information relating to Programmes of Study for Post 16 student can be recorded, enabling you to submit details of the total Planned Qualification Hours and Planned Non-Qualification Hours in the Autumn School Census.

Planned hours are required for the current academic year and the previous academic year.

1. Select **Tools | Academic Management | Course Manager | Post-16 Programmes of Study** to display the **Maintain Post-16 Programmes of Study** page.

Student	YTI	Reg	Enrolment Status	DOL	Core Aim	O	Programme Type	Start Date	End Date	Planned End	Status	Reason	Traineeship	TT Hours	Qual H
Abbess, Graham	13	G	Single Registration	22/07/2021		B	Study Programme	02/09/2019	22/07/2021	22/07/2021	Completed				
Abbey, Sean	13	H	Single Registration	22/07/2021		B	Study Programme	02/09/2019	22/07/2021	22/07/2021	Completed				
Acton, Jordan	13	K	Single Registration			C	Study Programme	03/09/2020		22/07/2022	Continuing			16	

2. Select the required year from the **Academic Year** drop-down list, if required.
3. The **Effective Date** field defaults to the date of the Autumn School Census that falls within the selected **Academic Year**. This field is read-only.
4. To update the information displayed on the **Maintain Post-16 Programmes of Study** page to reflect the students and the courses they are undertaking, click the **Refresh** button.
All students who could potentially be included in the census, i.e. Year 12 + (including Guests and dual subsidiary student), are displayed.
5. You can also choose to display only those students with **Unassigned hours** by selecting the check box. This enables you to identify students assigned to courses who need to have the **Planned Hours per Year** section completed on the **Course Details** page. If a value of zero has been entered into either of the columns, this value is treated as a blank allocation of hours and is displayed when the **Unassigned hours** check box is selected.
The **Reset Filters** button enables you to restore the default settings.
6. Where you have entered the **Planned Hours per Year** for each individual course of study on the **Course Details** page, these totals are carried through into the **Qual Hours** and **Non-Qual Hours** columns of the **Maintain Post-16 Programmes of Study** page when you click the **Calculate hours from courses** button.
7. Right-click a student's name to display a pop-up menu. You can access their **Student Details** page, their **Student Courses** page or **Select All** the students from this menu.
The **TT Hours** (timetabled hours per week) column enables you to check the accuracy of Planned Hours for a timetabled programme of study.
8. If you want to manually amend the totals for a specific student, highlight their name in the list, click into the **Qual Hours** or the **Non-Qual Hours** column(s) and enter a different total.
9. If you want to manually amend the totals for all the students at once, right-click anywhere in the list, press **Ctrl & A** to **Select All** the students in the list and enter a different total in the **Qual Hours** or the **Non-Qual Hours** column(s). Alternatively, enter a figure in the box adjacent to the green arrow button at the top of either the **Qual Hours** or the **Non-Qual Hours** column(s) to flood fill the entire column with the figure entered. You can also enter a figure in the **Threshold** box, enabling you to check that a student's full time funding is accurate before it is included in the School Census Return.

The combined hours for each student and their Post 16 Programmes of Study are displayed in the **Total Hours** column. The figure displayed in this column will be shown with a yellow background to indicate that the figure is less than the figure you specified in the **Threshold** box.

You can also enter a brief set of **Notes** to indicate the reason for the manually assigned hours. This will enable you to reconcile and validate your School Census return in conjunction with the **Programmes of Study Report**, accessible from **Routines | Statutory Returns | School Census**.

10. If you want to determine the total **Qual Hours** and **Non-Qual Hours** figures for a student, for all the courses that they are assigned to, based on the information entered on the **Course Details** page, click the **Calculate hours from courses** button. Calculate hours from courses does not include hours from courses which are non-funded (i.e. where **Non Funded** is selected in the **Membership and Results** panel).

IMPORTANT NOTE: Where non-funded memberships have been indicated (via **Tools | Academic Management | Course Manager | Maintain Course**), the calculation of hours from courses, in **Maintain Programmes of Study**, excludes the course hours for those memberships.

Funded memberships, e.g. Maths or English that are being studied as a result of lack of Prior Attainment, are included in the calculated hours from courses. Ensure that these memberships are not marked as **Non Funded**.

If you have selected the **Overwrite existing values** check box before clicking the **Calculate hours from courses** button, the following warning message is displayed:

This process will calculate the planned hours from the courses for the selected students.

Warning: all existing values will be overwritten.

11. Click the **OK** button to continue or click the **Cancel** button to abandon the process.
12. If you want to preserve any existing figures that are present in the **Qual Hours** and **Non-Qual Hours** columns, ensure that the **Overwrite existing values** check box is not selected before you click the **Calculate hours from courses** button. A following message is displayed:
This process will calculate the planned hours from the courses for the selected students.
13. Click the **OK** button to collate all the Qualification and Non-Qualification totals that have been specified in the **Planned Hours per Year** section of the **Course Details** page for each course, and populate the respective columns with the cumulative total for each student according to the courses that they are assigned to. Alternatively, click the **Cancel** button to abandon the process.
14. Click the **Save** button.
15. Click the **Report** button to print the **Maintain Post-16 Programmes of Study** page in .html output.

☐ Completed

What features are available to facilitate the completion of the Maintain Post-16 Programmes of Study page?

The following functionality has been provided on the **Maintain Post-16 Programmes of Study** page, which facilitates the manual entry of programme types and their dates:

- Filters that help schools to limit the number of rows displayed in the table (e.g. two year GCE A-Level students) are available at the top of the page.
- Sorting the table by column values by clicking a column heading, e.g. programme **Start Date**.
- Bulk selection of rows and bulk entry values using **Ctrl + click** and **Shift + click**.
- Discarding, removing and transferring of learning aim information.



More Information:

Applying Filters to Limit the Number of Rows Displayed on page 47

Sorting the Table by Column Values on page 48

Selecting and Entering Information in Bulk on page 48

Discarding, Removing and Transferring Programme Aim Information on page 49

Applying Filters to Limit the Number of Rows Displayed

The content of the table can be filtered to display information relating to a single level, therefore reducing the amount of information displayed on screen.

Select the required level from the **Level(s)** drop-down list.

The content of the table then filters to display information relating to the selected level.

It is possible to apply multiple filters to further reduce the content displayed, e.g. you can use a combination of **Level(s)**, **Subject**, **Enrolment Status**, etc.

Sorting the Table by Column Values

The display order of the content of the table can be changed. Any filters applied previously are retained.

1. Click the **Planned End Date** column heading. The up arrow is displayed in the column heading, indicating that the content of the table is in ascending date order (i.e. the earliest date is at the top of the list).

2. Click the **Planned End Date** column heading again to change to descending date order (the down arrow is then displayed in the column heading), if required.

The information in the table is then displayed in the selected date order.

pe	Start Date	End Date	Planned End Date	Status	R
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	
me	02/09/2020		22/07/2022	Continuing	

Selecting and Entering Information in Bulk

One or more student can be selected enabling single or bulk entry of information. In this example, the Planned End Date for all entries in the table are changed.

1. Click the **Planned End Date** cell of the first person whose date you want to change.
2. To select a block of students, hold down the **Shift** key and click the **Planned End Date** cell of the last student in the block.

Alternatively, to select multiple students who are not displayed consecutively, hold down the **Ctrl** key and click **Planned End Date** cell of the required students.

3. Select the required **Planned End Date** from the Calendar in the drop-down menu of one of the **Planned End Date** cells.

[illegible]

Discarding, Removing and Transferring Programme Aim Information




- **Discarding Programme Aim Information**
To discard all the programme aim information, click the **Reset all Programmes of Study** button.
- **Removing Programme Information**
To remove programme information for selected students, remove their associated programme type.
- **Transferring to Another Programme Type**
To record a programme as a transfer to another type of programme, click the **Transfer Programme** button.

Recording Post 16 Employment Information

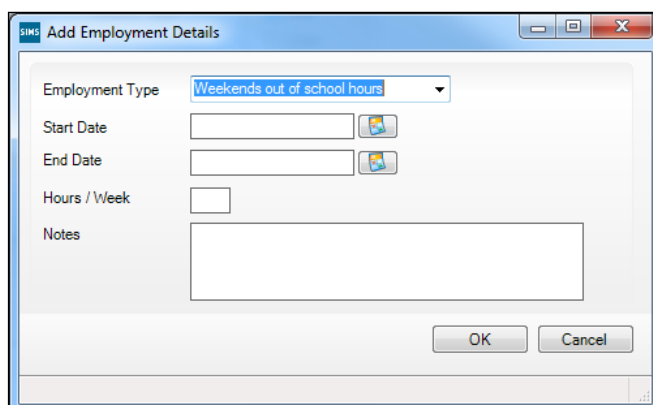
You should record employment details for Post 16 students whose Year Taught In is 12 or above.

Full-time employed students are those working eight or more weeks consecutively and for 20 or more hours per week, e.g. school hours. Part-time work (e.g. a weekend or evening work) is not included in the full-time employed hours.

1. Select **Focus | Student | Student Details** to display the **Find Student** browser.
2. Search for, then select the required student to display the **Student Details** page.
3. Click the **Additional Information** hyperlink and then navigate to the **Post-16 Employment** section at the bottom of the **Additional Information** panel.

Post-16 Employment	Employment Type					Start Date	End Date	Hours	Notes	 New  Open  Delete

4. To add a new employment record, click the **New** button to display the **Add Employment Details** dialog.



Alternatively, highlight an existing entry then click the **Open** button to display the **Edit Employment Details** dialog.

5. Select the **Employment Type** from the drop-down list, i.e. **Weekends out of school hours**, **Weekday(s) out of school hours** or **School Hours**.
6. Enter the **Start Date** of the employment period or click the **Calendar** button then select the required date.
7. Specify the **End Date** of the employment, if applicable.
8. Enter the number of **Hours/Week**, together with any **Notes**.
9. Click the **OK** button to return to the **Student Details** page.
10. Click the **Save** button.

☐ Completed

04 | Additional Information

Managing Performance Indicators	51
Managing Non-EDI Exam Information.....	52
School Census Autumn 2021 Reports.....	55
Where Can I Get More Information	57

Managing Performance Indicators

To ensure a smooth transition between the former process of importing the Performance Measures file and the new process of managing performance indicator details in school, the following check list provides an outline of the necessary actions in the order in which they must be undertaken.

Step No.	Action	Location or Menu Route	Complete
Step 1	Define the new Summer season in Examinations Organiser.	In Examinations Organiser, via Tools School Setup Seasons	<input type="checkbox"/>
Step 2	Download and import the most up-to-date QWS files.	In SIMS, via Tools Examinations Import Qualification Data	<input type="checkbox"/>
Step 3	On the PI Setup page, set the new Summer season as the default PI Summer season and ensure it is unlocked.	In SIMS, via Tools Examinations PI Setup	<input type="checkbox"/>
Step 4	Ensure that the CRD or CKD process has been run for the previous year before cloning QNs.	In SIMS, via Tools Examinations Edit PI	<input type="checkbox"/>
Step 5	Clone the QNs used in the previous year so that they are copied into the new Summer season.	In SIMS, via Tools Examinations PI Setup	<input type="checkbox"/>
Step 6	Search for and delete any QNs that will not be in use this year.	In SIMS, via Tools Examinations Manage Performance Indicator	<input type="checkbox"/>
Step 7	Manually add any additional QNs that will be required for the new season.	In SIMS, via Tools Examinations Manage Performance Indicator	<input type="checkbox"/>

Step No.	Action	Location or Menu Route	Complete
Step 8	Work through the Performance Indicator Details for each QN type and check that the details, point values and entry equivalences are recorded accurately for Key Stage 4 and 16 to 18 year olds for the forthcoming exams season.	In SIMS, via Tools Examinations Manage Performance Indicator	<input type="checkbox"/>
Step 9	Ensure that all qualifications for the 16 to 18 cohort have been assigned to the relevant discount family.	In SIMS, via Tools Examinations Manage Performance Indicator	<input type="checkbox"/>



Additional Resources:

Processing Results and Calculating PI Data in Exams and SIMS handbook

Managing Non-EDI Exam Information

The Performance Indicator (PI) routines (now available via the **Tools** menu in SIMS) assist with the non-electronic data interchange (EDI) results entry.

To ensure that the non-EDI data is displayed in the School Census **Learning Aims** panel automatically, it must be linked to a course.

1. Select **Tools | Examinations | Edit PI Data** to display a confirmation dialog.
2. Confirm that your QWS QN Catalogue is up-to-date by clicking the **OK** button.
3. If PI cohorts exist, you are asked if you want the system to update the PI cohort memberships. Click the **Yes** or **No** button, as required.

The **Edit PI Data** page is displayed.

4. Select the check box adjacent to the name of the required candidates.

	Surname	Forename	YTI	Reg	DOB	ULN	Exam No	PI Cohort	KS4 9-4	KS4 9-1	KS4 Pts	KS4 Avg	KS5 Pts	KS5 Avg	Recalculate
<input checked="" type="checkbox"/>	Abbess	Graham	13	G	29/09/2002	1111176638	4000	2021 Age 16+					40.00	20.00	<input type="checkbox"/>
<input checked="" type="checkbox"/>	Abbey	Sean	13	H	19/09/2002	1111176611	4001	2021 Age 16+					10.00	10.00	<input type="checkbox"/>
<input type="checkbox"/>	Acton	Samantha	13	J	25/03/2003	1111168252	4002	2021 Age 16+							<input type="checkbox"/>
<input type="checkbox"/>	Adams	Adam	11	11A	31/08/2006	514235537	6000	2021 KS4	8.00	9.00	47.00	4.70			<input type="checkbox"/>
<input type="checkbox"/>	Amoso	Silv	13	K	25/05/2003	1111168236	4005	2021 Age 16+					110.00	36.67	<input type="checkbox"/>
<input type="checkbox"/>	Andrews	Paul	13	L	12/04/2003	1111168198	4008	2021 Age 16+					60.00	30.00	<input type="checkbox"/>

- Click the **Add Results** button to display the **Add Results** dialog.

QN

Subject Course

Level Awarding Body

Title

Grade

Key Stage 4 Equivalence Entry 9-4 9-1

Key Stage 5 Equivalence Entry A*-E

Points Discounted ☐

Surname	Forename	YTI	Reg	Exam No
Able	Cameron	13	G	2001
Ackrington	Robert	13	H	2002

The names of the selected students are displayed in the lower panel, where they can be removed or other students added, if required.

- Enter all or part of the **QN** code (without slashes) to display a list of examination/courses that match the entry.
- Select the required examination/course to populate the **QN** field.
- Click the **Refresh** button to populate the **Subject**, **Level**, **Awarding Body** and exam **Title** fields automatically.

If the course is already linked to a QN/discount code, the **Course** field is populated automatically.

04 | Additional Information

The button name changes from **Refresh** to **Change** and the **QN** field changes to read-only.

The screenshot shows the 'Add Results' dialog box with the following details:

- QN:** WJEC Level 1/Level 2 GCSE in History (60099070) [Change button]
- Subject:** History [Course: History (GCSEF)]
- Level:** GCSE Full Course [Awarding Body: WJEC]
- Title:** WJEC Level 1/Level 2 GCSE in History
- Grade:** [Grade dropdown menu]
- Equivalence Entry Fields:**
 - Key Stage 4 Equivalence: Entry 1, 9*-4 1, 9*-1 1
 - Level 3 Equivalence: Entry 0, A*-E 0, Points 52, Discounted ☐
- Results Table:**

Surname	Forename	YTI	Reg	Exam No
Ackton	Bill	13	K	1003
Ahmed	Ackmar	13	L	1004
- Buttons:** Save, Close

9. Select the **Grade** from the drop-down list. The equivalence entry fields and **Points** field are populated automatically.
10. Select the **Discounted** check box, if applicable.
11. Click the **Save** button then confirm that the details are correct by clicking the **Yes** button.

The data is then available to Performance Indicator, Course Manager and School Census.

The results data entered in the **Add Results** dialog (described in this section) is displayed in the School Census **Learning Aims** panel when the details are calculated/recalculated via **Routines | Statutory Returns | School Census**.

WARNING: Clicking the **Calculate All Details** button overwrites all manual edits.

Learning Aims

Surname: Forename: YTI: ULN: QAN: Disc Code:

Subject: Level: Status: From: To: Search:

Surname	Forename	YTI	ULN	Subject	Level	Start Date	End Date	P End D.	Core Ai.	Status	Withdrawal Reas.	QAN	Discou.	Provider UKP.	Trainees.	Result
Abbess	Graham	13	11111766	General Studies	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		50021849	7810			
Abbess	Graham	13	11111766	Health & Social	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		50052570	0003			
Abbey	Sean	13	11111766	General Studies	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		50021849	7810			
Abbey	Sean	13	11111766	Geography	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		6018940	3910			D
Abbey	Sean	13	11111766	Law	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		60310091	4770			D
Acton	Jordan	12	51423366	Chemistry	GCE Advanced Two Year Co.	03/09/20		31/07/20		Continui..		60152552	1110			
Acton	Jordan	12	51423366	Mathematics	GCE Advanced Two Year Co.	03/09/20		31/07/20		Continui..		60311642	2210			
Acton	Jordan	12	51423366	Physics	GCE Advanced Two Year Co.	03/09/20		31/07/20		Continui..		60147477	1210			
Acton	Samantha	13	11111682	General Studies	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		50021849	7810			
Acton	Samantha	13	11111682	History	GCE Advanced Two Year Co.	02/09/20	22/07/20	31/07/20		Comple..		60149735	4010			E
Adams	George	12	11111665	Geography	GCE Advanced Two Year Co.	03/09/20		31/07/20		Continui..		6018940	3910			



Additional Resources:

Processing Results and Calculating PI Data in Exams and SIMS handbook

School Census Autumn 2021 Reports

NOTE: The School Census Autumn 2021 Return must be created and validated before the Summary report or any of the detail reports can be run.

The 2021 Autumn return includes the following Post-16 detail reports:

- Post-16 Programmes of Study report
- Post-16 Learning Aims report.

For information about other detail reports and the Summary report, please refer to the *Completing the School Census Autumn Return* chapter in the *Producing the School Census Autumn Return* handbook applicable to your school.

Post-16 Programmes of Study and Learning Aims Report

Report Criteria: On-roll students and Leavers in Year 12 or above with Programmes of Study and Learning Aims. Enrolment status of **C** (Current - Single Registration) or **M** (Current Main - Dual Registration).

The report header displays the total students, the total students with programmes of study and the total learning activities.

Each programme for each student is displayed in the report with a light yellow background. The associated learning aims are displayed with a light blue background below the programme.

If there are multiple programmes for a single student, the same learning aim is repeated for the different programmes.

04 | Additional Information

The report provides the following information:

- Basic details about the students who match the report criteria: UPN, legal surname, legal forename, date of birth (DOB), gender and year taught in (YTI).
- Post-16 programme of Study and Learning Aims: QAN/Discount, description, programme type, core aim and provider UKPRN.
- Additional information: start date, end date, planned end date, completion status, withdrawal reason, traineeship and on-roll status.

School Census Autumn - 2021 (Programmes of Study and Learning Aims Report)

Security Message : This report contains sensitive information.

Report Criteria: On Roll and Leavers Students in Year 12 or above with Programmes of Study and Learning Aims

Enrolment status of C (Current - Single Registration) or M (Current Main - Dual Registration)

Total Students: 2

Total Students with Programmes of Study: 2

Total Learning Aims: 5

School Name: Green Abbey School

Fileset Number: 1900 (SIMS.net)

Filename: 8234321_SC3_823LL21_002.UNA

Report Created: 14/06/2021

XML Version: Validation 2021.1.0 - Updated: 2020-08-19 ErrorList 2021.1.0 - Updated: 2020-08-19 Summary 2021.1.0 - Updated: 2020-08-19

UPN	Legal Surname	Legal Forename	DOB	Gender	YTI	Post-16 Programme of Study and Learning Aim					Start Date	End Date	Planned End Date	Completion Status	Withdrawal Reason	Traineeship	On Roll Status
						QAN/Discount	Description	Programme Type	Core Aim	Provider UKPRN							
N823432113104	Abbess	Graham	29/09/2002	Male	-	ZPROG001	ACA Level 3 Advanced GCE in General Studies A	T Level	No	-	02/09/2019	22/07/2021	31/07/2022	Completed	-	No	On roll
N823432113104	Abbess	Graham	29/09/2002	Male	-	50021849/7810	ACA Level 3 Advanced GCE in General Studies A	T Level	No	-	02/09/2019	22/07/2021	31/07/2022	Completed	-	No	On roll
N823432113104	Abbess	Graham	29/09/2002	Male	-	50052570/0003	ACA Level 3 Advanced GCE in Health and Social Care Single Award	T Level	No	-	02/09/2019	22/07/2021	31/07/2021	Completed	-	No	On roll
C823432113105	Abbey	Sean	19/09/2002	Male	-	ZPROG001	ACA Level 3 Advanced GCE in General Studies A	Study Programme	No	-	02/09/2019	22/07/2021	31/07/2021	Completed	-	No	On roll
C823432113105	Abbey	Sean	19/09/2002	Male	-	50021849/7810	ACA Level 3 Advanced GCE in General Studies A	Study Programme	No	-	02/09/2019	22/07/2021	31/07/2021	Completed	-	No	On roll
C823432113105	Abbey	Sean	19/09/2002	Male	-	50189420/3910	ACA Level 3 Advanced GCE in Geography	Study Programme	No	-	02/09/2019	22/07/2021	31/07/2021	Completed	-	No	On roll

Post 16 Programmes of Study Report

Report Criteria: On-roll and leavers in YTI 12+ with learning aims in the School Census Autumn 2021 (01/08/2020 to 07/10/2021) who had an enrolment status of **C** (Current - Single Registration) or **M** (Current Main - Dual Registration).

The report provides information about Planned Qualification Hours and Planned Non-Qualification Hours for the current year (2021/2022) and previous year (2020/2021).

Also displayed are the <ps>'s UPN, legal surname, legal forename, year taught in (YTI), full-time employed status and on-roll status.

Definition:

Full-time employed <ps>s are those working eight or more weeks consecutively and for 20 or more hours per week. Part-time work (e.g. a weekend or evening work) is not included in the full-time employed hours. T Level Planned Qualification Hours and T Level Planned Non-Qualification Hours are displayed for T level programmes.

School Census Autumn - 2021 (Post-16 Programmes of Study)

Security Message : This report contains sensitive information.

Report Criteria: On roll and leavers in YTI 12+ with learning aims in the Autumn Census 2021 (01/08/2020 - 07/10/2021)

Enrolment status of C (Current - Single Registration) or M (Current Main - Dual Registration)

Note: Full Time Employed students are those working 20 or more hours

Total Pupils: 369

School Name: Green Abbey School

Fileset Number: 1900 (SIMS net)

Filename: 8234321_SC3_823LL21_006.UNA

Report Created: 06/07/2021

XML Version: Validation 2021.1.0 - Updated: 2020-08-19 ErrorList 2021.1.0 - Updated: 2020-08-19 Summary 2021.1.0 - Updated: 2020-08-19

UPN	Legal Surname	Legal Forename	YTI	2021/22		2021/22		2020/21		Full Time Employed	On Roll Status
				Planned Qualification Hours	Planned Non-Qualification Hours	T Level Planned Qualification Hours	T Level Planned Non-Qualification Hours	Previous Planned Qualification Hours	Previous Planned Non-Qualification Hours		
M820200105690	Acton	Jordan	13	528	0	-	-	456	36	No	On roll
J820200109003	Adams	Adam	12	861	0	-	-	-	-	No	On roll
J823432114002	Adams	George	13	-	-	1060	0	836	36	No	On roll
H820200107008	Adebisi	Emmanuel	13	528	0	-	-	608	36	No	On roll
X820200107009	Americana	Karl	13	827	0	-	-	899	0	No	On roll
M823432114004	Anderson	Ethan	13	936	0	-	-	636	36	No	On roll
U820200106010	Andrews	Jasmine	13	784	0	-	-	856	0	No	On roll
H823432114011	Arkonkale	Cheryl	13	832	0	-	-	964	0	No	On roll
U820200107009	Aslam	Tiger	13	964	0	-	-	760	36	No	On roll
H820200107010	Aslam	David	13	968	0	-	-	792	36	No	On roll

*NOTE: To ensure that the total Planned Qualification Hours and Planned Non-Qualification Hours are submitted in the Autumn School Census, information relating to Programmes of Study for Post 16 students should be recorded via **Tools | Academic Management | Course Manager | Post-16 Programmes of Study**.*

Funding and Monitoring Report

Report Criteria: On-roll pupil/students and leavers with funding and monitoring information for the collection period 01/08/2021 to 07/10/2021.

The report provides the following pupil/student details, and funding and monitoring information: UPN, legal surname, legal forename, date of birth (DOB), gender, Year Taught In (YTI), enrolment status, date of leaving (DOL), funding and monitoring (FAM) type, e.g. NLM (National Learning and Monitoring), funding and monitoring (FAM) code, description and on-roll status.

Funding and Monitoring codes:

01 = Pupil/student in receipt of school-led tutoring programme

21 = Pupil/student in receipt of 16 to 19 tuition fund

22 = Pupil/student is repeating up to one full final year of 16 to 19 funded provision.

The code(s) displayed in the report vary depending on your school phase.

Funding and Monitoring report – Secondary school example.

School Census Autumn - 2021 (Funding and Monitoring)											
Security Message : This report contains sensitive information.											
Report Criteria: Students with Funding and Monitoring information for the collection period 01/08/2021 to 07/10/2021 (On roll and leavers)											
Total Students: 22											
School Name: Green Abbey School Fileset Number: 2000 (SIMS.net) Filename: 8234321_SC3_823LL21_004.UNA Report Created: 06/09/2021 XML Version: Validation 2021.1.0 - Updated: 2020-08-19 ErrorList 2021.1.0 - Updated: 2020-08-19 Summary 2021.1.0 - Updated: 2020-08-19											
UPN	Legal Surname	Legal Forename	DOB	Gender	YTI	Enrolment Status	DOL	FAM Type	FAM Code	Description	On Roll Status
N823432113104	Abbess	Graham	29/09/2002	Male	13	Single Registration	-	NLM	22	Repeating Year 13	On roll
R823432115004	Abimbola	Deon	14/05/2008	Male	9	Single Registration	-	NLM	01	School Led Tutoring	On roll
J823200110003	Acton	Stephen	12/03/2006	Male	11	Single Registration	-	NLM	01	School Led Tutoring	On roll
M820200106060	Acton	Jordan	11/02/2004	Male	13	Single Registration	-	NLM	21	16-19 Tuition Fund	On roll
J823432114002	Adams	George	01/12/2003	Male	13	Single Registration	-	NLM	22	Repeating Year 13	On roll

Where Can I Get More Information

When using SIMS 7, online help is available by pressing **F1** or clicking the applicable **Help** button in SIMS. The SIMS 7 **Documentation Centre** can be accessed by clicking the **Documentation** button located on the top right-hand side of the SIMS **Home Page**.

The SIMS 7 **Documentation Centre** is also available via the support portal

(https://support.capitasoftware.com/csm?id=kb_article_view&sysparm_article=KB0036819).

SIMS 7 Documentation

In addition to this document, other preparation guides that outlines how to prepare your data for the School Census are available:

- *Preparing for the School Census Autumn 2021 Return (English Secondary/Middle deemed Secondary Schools)* guide
- *Preparing for the School Census Autumn 2021 Return (English All-Through Schools)* guide
- *Preparing for the School Census Autumn 2021 Return (English Pupil Referral Units)* guide

Handbooks outlining how to complete the School Census Autumn 2021 Return are also available:

- *Producing the School Census Autumn 2021 Return (English Secondary/Middle deemed Secondary Schools)* handbook
- *Producing the School Census Autumn 2021 Return (English All-Through Schools)* handbook
- *Producing the School Census Autumn 2021 Return (English Pupil Referral Units)* handbook.

Additional related information can also be found in the following handbooks:

- *Preparing Examinations Organiser for an Exams Season* handbook
- *Administering and Registering Candidates for Exams* handbook
- *Processing Results and Calculating PI Data in Exams and SIMS* handbook
- *Managing Courses* handbook
- *Managing Pupil/Students* handbook.

SIMS 7 Newsfeeds

You are strongly advised to check the following SIMS Newsfeeds because they provide a range of explanatory text, presentations, videos and spreadsheets that you may find useful. These newsfeeds are updated regularly to provide the latest news and answers to enquiries.

- SIMS Newsfeed - School Census Autumn 2021 (England) Validations and Solutions (https://capitaswprod.service-now.com/csm?id=kb_article_view&sysparm_article=KB0047679)
- SIMS Newsfeed - School Census Autumn 2021
- SIMS Newsfeed - DfE CBDS 2021/22
- SIMS Newsfeed - Course Management for SIMS 7 Summer Release 2021
- SIMS Newsfeed - Series 1900 Filesets for SIMS 7 Summer Release 2021.

DfE Information

The following Learning Aims information has been provided by the DfE (<https://www.gov.uk/search?q=learning+aims>).

Index

A

- access rights
 - catalogue files..... 27
 - traineeship 36

B

- bulk update routines
 - course end dates (on-roll)..... 14
 - run and remove August end dates 13
 - running course routines..... 13

C

- core learning aims.....2, 19
- course details
 - default course durations 9
 - individual course duration..... 31
- Course Manager
 - settings..... 8
 - default completion and continuity tolerance 10
 - default course durations 9
 - default for course browser..... 8
 - earliest YTI for completion management..... 10
- course membership
 - default for course browser 8
 - updating 14, 18
- current academic year
 - checking current academic year..... 23

D

- default completion and continuity tolerance..... 10
- default course duration and tolerances
 - by level..... 11
- default course durations..... 9

E

- earliest year taught in for completion management 10

- employment information (post 16) 49
- exams
 - examination award details 32
- external exam results
 - checking.....5

F

- funding and monitoring 23
- funding and monitoring report*.....23, 57

I

- importing
 - QAN catalogue files 27
 - QANs and Discount Codes from Course Manager..... 29
- introductory sessions 12

L

- learning aims
 - about.....1
 - core aim..... 2, 19, 20, 21
 - event driven recording..... 18
- leavers
 - basic details report 55
 - learning aims report..... 55
 - recording..... 14
 - updating course membership..... 18

M

- membership and results21, 34

N

- non-EDI data 52

O

- on-roll
 - basic details report 55
 - bulk update routines
 - course end dates 14
 - learning aims report..... 55

P

- performance indicators..... 51

I | Index

non-EDI exams	52
permissions	3
post 16	
employment information.....	49
prior attainment	6, 25
programmes of study	7, 43
preparation	
minimum version of SIMS.....	4
prior attainment	5
correcting previous academic year	6
updating	25
programmes of study	
correcting previous year	7
maintaining	43
provider UKPRN	34

Q

QANs - heading	
importing QAN catalogue form QWS	27
QAN website	27

R

recording	
leavers.....	16
reporting	
<i>producing detail reports</i>	
<i>funding and monitoring report</i>	23, 57
reports	
leavers basic details report	55
leavers learning aims report.....	55
on-roll basic details report	55
on-roll learning aims report.....	55
retake learning aim	43

S

starting next year's timetable early	12
--	----

T

traineeship	36
-------------------	----

U

updating	
----------	--

course memberships	18
funding and monitoring	23

W

withdrawal reason	16, 34
-------------------------	--------